

# LEGAL NOTICE AND INVITATION TO BID BID #073-25

Sealed bids will be received by the PUBLIC UTILITIES BOARD of the City of Brownsville, Texas ("BPUB"), for GE Parts for Silas Ray Power Plant Unit 10 until 5:00 PM, July 23, 2025 at the BPUB Purchasing Department office; 1155 FM 511; Olmito, Texas 78575.

### Bids received after this time will not be considered.

Bids will be publicly opened and read aloud on July 24, 2025 at 10:30 AM. Bidders can request a copy of the bid tabulation by emailing <u>Jzavala@brownsville-pub.com</u> and <u>DSolitaire@brownsville-pub.com</u>. Bidders can call (956) 214-6020 on July 24, 2025 at 10:30 AM to listen to the bid opening.

Copies of the Specifications may be obtained at the following website <a href="https://www.brownsville-pub.com/rfp\_status/open/">https://www.brownsville-pub.com/rfp\_status/open/</a>

Two (2) sets of the bid documents shall be enclosed in a sealed envelope and shall be plainly marked on the outside of the envelope and on any carrier's envelope: "B073-25 GE Parts for Silas Ray Power Plant, July 23, 2025 5:00 PM". This envelope shall be addressed to Diane Solitaire; Brownsville Public Utilities Board; Purchasing Department; 1155 FM 511; Olmito, Texas 78575.

The BPUB will not be responsible in the event that the U.S. Postal Service or any other courier system fails to deliver the sealed bids to the Brownsville Public Utilities Board, Purchasing Office by the given deadline above. **No bids will be accepted via facsimile or electronic submission.** 

The BPUB specifically reserves the right to reject any or all bids, to waive irregularities or informalities in any or all bids and to accept any bid which is deemed to be in the best interest of the Board.

By: **Diane Solitaire**Purchasing Department (956) 983-6366

# Please submit this page upon receipt.

# **Acknowledgement Form**

B073-25 GE Parts for Silas Ray Power Plant Unit 10

For any clarifications, please contact Joseandres Zavala or Diane Solitaire at the Brownsville Public Utilities Board, Purchasing Department at (956) 983-6310 and (956) 983-6366, e-mail: <u>Jzavala@brownsville-pub.com</u> and <u>Dsolitaire@brownsville-pub.com</u>

Please e-mail this page upon receipt of the bid legal notice. If you only received the legal notice and you want the bid package mailed, please provide a method of shipment with account number in the space designated below.

Check one:		
( ) Yes, I will be able to send	a bid; obtained	bid package from website.
( ) Yes, I will be able to send Email:	a bid; please em	
( ) No, I will not be able to so	end a bid for the	following reason:
and return this form via	email to <u>Jza</u>	e your reason for "No bid" above avala@brownsville-pub.com and e you remain active on our vendor
Company:		
Name:		
Address:		
City:	State:	Zip Code:
Phone:	Fax:	
Email:	D EDOM WEDGINE DI	CASE EMAIL THIS DACE TO EMAIL LISTED ADOM

### **Special Instructions**

## **Contract Information**

### • Interpretation

Questions concerning terms, conditions and technical specifications should be directed to

Joseandres Zavala,

Buyer or

(956) 983-6310

Diane Solitaire

Purchasing & Materials Manager

(956) 983-6366

### • Tentative Time line

- 1. July 7, 2025 to July 23, 2025 Vendors work on formal bid.
- 2. July 23, 2025 before 5:00 PM Vendor must submit two (2) sets of bid documents to:

Diane Solitaire, Purchasing 1155 FM 511 Olmito, TX 78575

B#073-25 GE Parts for Silas Ray Power Plant Unit 10 **Due: July 23, 2025 at 5:00 PM** 

The above noted information must be included on formal bid and on any carrier's envelope/package. The Brownsville Public Utilities Board will not be held responsible for missing, lost or late mail. Brownsville Public Utilities Board will not accept facsimile or electronic transmission of informal bid.

- 3. July 15, 2024 Last day to submit questions
- 4. July 24, 2025 Open bids at 10:30 AM
- 5. July 24, 2025 August 22, 2025 Evaluate bids
- 6. August 25, 2025 Provide Final Recommendations
- 7. September 8, 2025 Send to Utilities Board for approval

### Or Equal

Brand name or manufacturer's reference used in this request is descriptive – not restrictiveit is intended to indicate type and quality desired. Brands of like nature and quality will be considered. **If bidding on other than referenced specifications please provide complete descriptive information of said item.** 

### Pricing

Bid unit price on quantity specified, extend and show total. In case of errors in extension, unit prices shall govern. **Price shall remain firm for 12 months after receipt of purchase order.** 

All fields (UNIT PRICE, TOTAL PRICE, EST. DELIVERY IN DAYS, MANUFACTURER, & PART #) on the specifications pages must be filled. The data must be complete to identify the bidding brand.

### • Vendor Representative

The successful vendor agrees to send a personal representative with binding authority for the company to the Brownsville Public Utilities Board upon request to make adjustments and/or assist with coordination of all transactions as needed.

### • Quality of Products

All items must be new, in first class condition, including containers suitable for shipment and storage. No substitutions in standard grades or lesser quality will be accepted.

# • Determining Factors for Award

- 1. Bidders net price on bid items
- 2. Stock availability
- 3. Reputation of brand names offered
- 4. Delivery
- 5. Safety record will be considered when determining the responsibility of the bidder

### Contract with Vendor/Entity Indebted to BPUB

It is a policy of the BPUB to refuse to enter into a contract or other transaction with an individual, sole proprietorship, joint venture, Limited Liability Company or other entity indebted to BPUB.

## • Vendor ACH (Direct Deposit) Services

The BPUB has implemented a payment service for vendors by depositing the payment directly to the vendor's bank account. Successful vendor(s) will be required to receive payments directly through Automated Clearing House (ACH) in lieu of a paper check. The awarded vendor must agree to receive payments via ACH (Direct Deposit).

### • Tax Identification Number (TIN)

In accordance with IRS Publication 1220, a W9 form, or a W8 form in cases of a foreign vendor, will be required of all vendors doing business with the Brownsville PUB. If a W9 or W8 form is not made available to Brownsville PUB, the first payment will be subject to

income tax withholding at a rate of 28% or 30% depending on the U.S. status and the source of income as per IRS Publication 1220. **The W9 or W8 form must be included with bid response.** Attached are sample forms.

#### Taxes

The Brownsville Public Utilities Board is exempt from Federal Excise Tax, State Tax and Local taxes. Do not include tax in the bid. If it is determined that tax was included in the bid, it will not be included in the tabulation or any awards. Tax exemption certificates will be furnished upon request.

# • Signing of Bid

**Failure to sign bid will disqualify it**. Person signing bid should show title or authority to bind their firm to a contract.

### • EEOC guidelines

During the performance of this contract, the contractor agrees not to discriminate against any employee or applicant for employment because of race, national origin, age, religion, gender, marital or veteran status or physically challenging condition.

# • As Needed Basis (Not Applicable)

Quantities shown are estimates only and are based on average usage. Items are to be ordered "as needed" and be billed as such. <u>BPUB will not accept full order</u> of items requested.

### • Contract and Purchase Order

A contract for the GE Parts for Silas Ray Power Plant Unit 10 will be placed into effect by means of a purchase order issued by Brownsville Public Utilities Board after tabulation and final approval by the BPUB Board of Directors.

### Delivery

Delivery of the material will only be accepted during normal working hours, Monday thru Friday, 8 AM to 4 PM. A delivery ticket must be furnished with each delivery by the carrier. The delivery ticket must show the BPUB's Purchase Order, number of crates, packages, etc. being delivered to BPUB. A packing list must be furnished with each delivery by the carrier. The packing list must include the BPUB's Purchase Order number, a brief description of materials and the total number of crates, size, etc. being delivered to BPUB.

## • Brownsville Public Utilities Board Rights

1. If only one or no bid is received by "submission date", the BPUB has the right to reject, re-bid, accept and/or extend the bid by up to an additional two (2) weeks from original submission date.

- 2. The right to reject any/or all bids and to make award as they may appear to be advantageous to the Brownsville Public Utilities Board.
- 3. The right to hold bid for 60 days from submission date without action, and to waive all formalities in bid.
- 4. The right to extend the total bid beyond the original 60-day period prior to an award, if agreed upon in writing by all parties (BPUB and vendor/contractor) and if bidder/vendor holds original bid prices firm.
- 5. The right to terminate for cause or convenience all or any part of the unfinished portion of the Project resulting from this solicitation within Thirty (30) calendar days written notice; <u>for cause</u>: upon default by the vendor/contractor, for delay or non-performance by the vendor/contractor; or if it is deemed in the best interest of the BPUB for BPUB's convenience.
- 6. The right to increase or decrease quantities. In bid, stipulate whether an increase or decrease in quantities will affect bid price.

#### • Corrections

Any interpretation, correction, or change to the invitation to bid will be made by ADDENDUM. Changes or corrections will be issued by the Brownsville PUB Purchasing Department. Addenda will be e-mailed to all who have returned the Bid Acknowledgement Form. Addenda will be issued as expeditiously as possible. It is the responsibility of the vendors to determine whether all addenda have been received. It will be the responsibility of all respondents to contact the Brownsville PUB prior to submitting a response to the invitation to bid to ascertain if any addenda have been issued, and to obtain any all addenda, execute them, and return addenda with the response to the invitation to bid. Addenda may be posted on BPUB's webpage.

# COST SHEET GE Parts for Silas Ray Power Plant Unit 10 B073-25

Item	Part Number	Description	Qty.	<b>Unit Price</b>	Brand Name & MFG #	Lead Time
1	682L929G08	BLADE KIT, PREGROUND	1			
2	1333M60P02	SPACER, ACTUATION LEVER	2			
3	9146M80P05	SLEEVE, ACTUATION ARM	28			
4	L46032P01	GASKET, B SUMP	1			
5	9057M92P11	GASKET SQUARE	1			
6	9608M08G48	GASKET, SEAL	3			
7	J221P226	O-RING	1			
8	J219P05	GASKET, SEAL	2			
9	J221P126	O-RING	2			
10	9057M92P10	GASKET, SQUARE	1			
11	J219P06	GASKET, SEAL	2			
12	MS27196-32	GASKET, FLOURCARBON ELASTOMER (VITON) MOLDED IN CORROSION RESISTANT STEEL RETAINER, NORMAL TUBE DIAMETER IS 2IN (-32) GASKET I.D. IS 1.841IN, BOLT HOLE DIAMETER IS 0.328IN, 4 HOLES SPACED AT 2.375IN CENTER TO CENTER	2			
13	MS27196-24	GASKET	1			
14	2032M95G17	LUG, LOCKING	2			
15	2032M95G13	LUG, LOCKING	2			

Item	Commodity	Description	Qty.	Unit Price	Brand Name & MFG #	Lead Time
16	2032M95G12	LUG, LOCKING	2			
17	9193M20P01	WEIGHT, BALANCE, STG 3	5			
18	9396M16P01	WEIGHT BALANCE, STG 4 AND 5	5			
19	9396M16P02	WEIGHT BALANCE, STG 4 AND 5	5			
20	J644P12B	MACHINE BOLT	2			
21	J644P14B	MACHINE BOLT	2			
22	9654M24P01	WASHER	4			
23	J414P034A	BOLT	4			
24	705B734P13	WASHER, FLAT	4			
25	J201P02	NUT SELF LOCKING	2			
26	9609M13P02	GUIDE	2			
27	9609M88P04	BUSHING, SLEEVE	2			
28	9627M62P02	PIN	2			
29	J201P04	NUT, SELF LOCKING	2			
30	AN960C616	WASHER, FLAT	2			
31	635E901P03	NUT, SELF-LOCKING	1			
32	9628M16P02	BOLT	1			
33	J815P027B	BOLT	2			

# **Special Instructions:**

The Purchase Order quantities are subject to BPUB's right to increase or decrease as deem necessary. Stipulate below, if an increase or decrease in quantities affects bid price:	ıed
() Yes, an increase or decrease in quantities affects bid price	
() No, an increase or decrease in quantities will not affect bid price.	
Company Name:	
Company Address:	
Authorized Company Representative: (Print)	
Authorized Company Representative:  Signature – Failure to sign bid will disqualify it	
Telephone #:	
Fax #:	
Email:	

### **CHECKLIST**

The following forms are to be submitted as a part of the Bid/RFP/RFQ document

NAME	FORM DESCRIPTION		SUBMITTED WITH BIL	
			YES	NO
	Acknowledgement Form	1		
Legal Notice	Debarment Certification			
	Ethics Statement			
	Conflict of Interest Ques	stionnaire		
	W9 or W8 Form			
	Direct Deposit Form (wi	ill be provided to		
	the awarded vendor)			
	Residence Certification			
	Bid Schedule/Cost sheet	completed and		
G 11T .	signed	1 0 5 1 0 5 1		
Special Instructions	Cashier Check or Bid Bo			
	Amount of Bid (if appli	cable)		
	00114 2001 ('C 1'	11.		
	OSHA 300 Log (if appli	1		
	Contractor Pre-Bid Disc	_		
	signed and notarized (if			
	Sub-Contractor Pre-Bid			
	completed, signed, and r	iotarized (ii		
	applicable)			
References	Commission the Duranians (	7		
References	Complete the Previous C Reference Worksheet fo			
	provided	i each reference		
Addenda	provided			
Addelida				
1	1			

ETHICS STATEMENT (THIS FORM MUST BE COMPLETED IN ITS ENTIRETY AND SUBMITTED WITH BID RESPONSE)

The undersigned bidder, by signing and executing this bid, certifies and represents to the Brownsville Public Utilities Board that bidder has not offered, conferred or agreed to confer any pecuniary benefit, as defined by (1.07 (a) (6) of the Texas Penal Code, or any other thing of value as consideration for the receipt of information or any special treatment of advantage relating to this bid; the bidder also certifies and represents that the bidder has not offered, conferred or agreed to confer any pecuniary benefit or other thing of value as consideration for the recipient's decision, opinion, recommendation, vote or other exercise of discretion concerning this bid, the bidder certifies and represents that bidder has neither coerced nor attempted to influence the exercise of discretion by any officer, trustee, agent or employee of the City of Brownsville and/or the Brownsville Public Utilities Board concerning this bid on the basis of any consideration not authorized by law; the bidder also certifies and represents that bidder has not received any information not available to other bidders so as to give the undersigned a preferential advantage with respect to this bid; the bidder further certifies and represents that bidder has not violated any state, federal, or local law, regulation or ordinance relating to bribery, improper influence, collusion or the like and that bidder will not in the future offer, confer, or agree to confer any pecuniary benefit or other thing of value of any officer, trustee, agent or employee of the City of Brownsville and/or Brownsville Public Utilities Board in return for the person having exercised their person's official discretion, power or duty with respect to this bid; the bidder certifies and represents that it has not now and will not in the future offer, confer, or agree to confer a pecuniary benefit or other thing of value to any officer, trustee, agent, or employee of the City of Brownsville and/or Brownsville Public Utilities Board in connection with information regarding this bid, the submission of this bid, the award of this bid or the performance, delivery or sale pursuant to this bid.

THE VENDOR SHALL DEFEND, INDEMNIFY, AND HOLD HARMLESS THE CITY OF BROWNSVILLE AND THE BROWNSVILLE PUBLIC UTILITIES BOARD, ALL OF THEIR PUBLIC OFFICIALS, OFFICERS AND EMPLOYEES FROM AND AGAINST ALL CLAIMS, ACTIONS, SUITS, DEMANDS, PROCEEDINGS, COSTS, DAMAGES, AND LIABILITIES, ARISING OUT OF, CONNECTED WITH, OR RESULTING FROM ANY NEGLIGENT ACTS OR OMISSIONS OF CONTRACTOR OR ANY AGENT, EMPLOYEE, SUBCONTRACTOR, OR SUPPLIER OF CONTRACTOR IN THE EXECUTION OR PERFORMANCE OF ANY RESULTING CONTRACT FROM SUBMITTAL OF THIS BID.

I have read all of the specifications and general bid requirements and do hereby certify that all items submitted meet specifications.

COMPANY:	_
AGENT NAME:	
AGENT SIGNATURE:	
ADDRESS:	_
CITY:	_
STATE: ZIP CODE:	
TELEPHONE: TELEFAX:	
FEDERAL ID#:AND/OR SOCIALSECURITY#:	-
DEVIATIONS FROM SPECIFICATIONS IF ANY:	

NOTE: QUESTIONS AND CONCERNS FROM PROSPECTIVE CONTRACTORS SHOULD BE RAISED WITH OWNER AND ITS CONSULTANT (IF APPLICABLE) AND RESOLVED IF POSSIBLE, <u>PRIOR TO</u> THE BID SUBMITTAL DATE. ANY LISTED DEVIATIONS IN A FINALLY SUBMITTED BID MAY ALLOW THE OWNER TO REJECT A BID AS NON-RESPONSIVE.

# CERTIFICATION REGARDING DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS (Complete and return with bid)

Name	of Entity:
The pr	ospective participant certifies to the best of their knowledge and belief that they and their principals:
,	Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency:  Have not within a three year period preceding this bid been convicted of or had a civil judgment
-,	rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
c)	Are not presently indicted for or otherwise criminally or civilly charged by a government entity (Federal, State, Local) with commission of any of the offenses enumerated in paragraph (1) (b) of this certification; and
d)	Have not within a three-year period preceding this application/bid had one or more public transactions (Federal, State, Local) terminated for cause or default.
	I understand that a false statement on this certification may be grounds for rejection of this bid or termination of the award. In addition, under 18 USC Section 1001, a false statement may result in a fine up to a \$10,000.00 or imprisonment for up to five (5) years, or both.
	Name and Title of Authorized Representative (Typed)
	Signature of Authorized Representative Date
	$\Box$ I am unable to certify to the above statements. My explanation is attached.

# (THIS FORM MUST BE COMPLETED IN ITS ENTIRETY AND SUBMITTED WITH BID RESPONSE)

CONFLICT OF INTEREST QUESTIONNAIRE For vendor doing business with local governmental entity	FORM CIQ
This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.	OFFICE USE ONLY
This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).	Date Received
By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.	
A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.	
Name of vendor who has a business relationship with local governmental entity.	
Check this box if you are filing an update to a previously filed questionnaire. (The law re completed questionnaire with the appropriate filing authority not later than the 7th busines you became aware that the originally filed questionnaire was incomplete or inaccurate.)	ss day after the date on which
Name of local government officer about whom the information is being disclosed.	
Name of Officer	
4 Describe each employment or other business relationship with the local government offi officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship wit Complete subparts A and B for each employment or business relationship described. Attac CIQ as necessary.	h the local government officer.
A. Is the local government officer or a family member of the officer receiving or I other than investment income, from the vendor?	ikely to receive taxable income,
Yes No	
B. Is the vendor receiving or likely to receive taxable income, other than investmen of the local government officer or a family member of the officer AND the taxable local governmental entity?	
Yes No	
Describe each employment or business relationship that the vendor named in Section 1 mother business entity with respect to which the local government officer serves as an ownership interest of one percent or more.	
Check this box if the vendor has given the local government officer or a family member as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a)(a)(b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	
7	
Signature of vendor doing business with the governmental entity	Date
Form provided by Texas Ethics Commission www.ethics.state.tx.us	Revised 1/1/2021

# CONFLICT OF INTEREST QUESTIONNAIRE For vendor doing business with local governmental entity

A complete copy of Chapter 176 of the Local Government Code may be found at http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm. For easy reference, below are some of the sections cited on this form.

<u>Local Government Code § 176.001(1-a)</u>: "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

### Local Government Code § 176.003(a)(2)(A) and (B):

- (a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:
  - (2) the vendor:
    - (A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that
      - (i) a contract between the local governmental entity and vendor has been executed;
      - (ii) the local governmental entity is considering entering into a contract with the vendor:
    - (B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:
      - (i) a contract between the local governmental entity and vendor has been executed; or
      - (ii) the local governmental entity is considering entering into a contract with the vendor.

### Local Government Code § 176.006(a) and (a-1)

- (a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:
  - (1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);
  - (2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or
  - (3) has a family relationship with a local government officer of that local governmental entity.
- (a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:
  - (1) the date that the vendor:
    - (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
    - (B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or
  - (2) the date the vendor becomes aware:
    - (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);
    - (B) that the vendor has given one or more gifts described by Subsection (a); or
    - (C) of a family relationship with a local government officer.

Form provided by Texas Ethics Commission

www.ethics.state.tx.us

Revised 1/1/2021

### **CERTIFICATE OF INTERESTED PARTIES-FORM 1295**

Special message: Please read the Special Notification regarding HB 1295 effective January 1, 2016, implemented by the Texas Ethics Commission, which requires business entities to provide a completed Form 1295 to Brownsville PUB with signed contracts in order to execute them.

In 2015, the Texas Legislature adopted House Bill 1295. The law states that a governmental entityor state agency may not enter into certain contracts with a business entity unless the business entity submits a disclosure of interested parties to the governmental entity or state agency at the time the business entity submits the signed contract to the governmental entity or state agency. The law applies to a contract of a governmental entity or state agency that either (1) requires an action or vote by the governing body of the entity or agency before the contract may be signed or (2) has avalue of at least \$1 million. The disclosure requirement applies to a contract entered into on or after January 1, 2016.

To implement the law, the Texas Ethics Commission (TEC) adopted new rules necessary to prescribe the disclosure of interested parties form, and post a copy of the form on the commission's website. The commission adopted the Certificate of Interested Parties form, Form 1295, on October 5, 2015. The commission also adopted new rules as part of Chapter 46 of the Texas Administrative Code on November 30, 2015.

On January 1, 2016, TEC made a new filing application available on their website for business entities to use to both create and file Form 1295. Business entities will enter the required information on Form 1295 within the application and print a copy of the completed form, which will include a certification of filing with a unique certification number. An authorized agent of thebusiness entity will need to sign the printed copy of the form and have the form notarized. The completed Form 1295 with the certification of filing must be included with the signed contract to the governmental body or state agency in order for the governmental body to execute the contract.

Brownsville PUB will then notify the commission, using TEC's filing application, of the receipt of the filed Form 1295 with the certification of filing not later than the 30th day after the date the contract binds all parties to the contract.

TEC will then post the business entity's completed Form 1295 to its website within seven (7) business days after receiving notice from Brownsville PUB acknowledging that it was received.

To obtain additional information on HB 1295, to learn more about TEC's process to create a newaccount or to complete an electronic version of Form 1295 for submission with a signed contract, please go to the following link: <a href="https://ethics.state.tx.us/whatsnew/elf\_info\_form1295.htm">https://ethics.state.tx.us/whatsnew/elf\_info\_form1295.htm</a>

NOTE: IF AWARDED THIS CONTRACT,	FORM 1295 WILL 1	BE SUBMITTED AT '	THETIME THE SIGNED
CONTRACT IS SUBMITTED TO BPUB.	YES	NO	

CERTIFICATE OF INTE	RESTED PARTIES		F	FORM 1295
Complete Nos. 1 - 4 and 6	if there are interested		OFFICE USE ONLY	
parties. Complete Nos. 1,	2, 3, 5, and 6 if there are no			
Name of business entity filing form, entity's place of business.	and the city, state and country of the busin	ess		
Name of governmental entity or state agency that is a party to the contract for which the form is being filed.				
	sed by the governmental entity or state age ods or services to be provided under the co	-		tify the contract,
4	City, State, Country	Natu	re of Interest	(check applicable)
Name of Interested Party	(place of business)	Co	ntrolling	Intermediary
5 Check only if there is NO Interested	Party.			
<sup>6</sup> UNSWORN DECLARATION				
My name is	, and	my da	te of birth is	5
•				
(street)	(city)		(state)	(zip code)
	y that the foregoing is true and correct.			
Executed in 20	_County, State of, on th	e	day of	
<del></del>				(month)
ADI	D ADDITIONAL PAGES AS NECES	SARY	<b>(</b>	

Form provided by Texas Ethics Commission

www.ethics.state.tx.us

Revised 12/22/2017

# BROWNSVILLE PUBLIC UTILITIES BOARD RESIDENCE CERTIFICATION

In accordance with Art. 601g, as passed by the 1985 Texas Legislature, the following will apply. The pertinent portion of the Act has been extracted and is as follows:

### Section 1. (a)

- (1) "Nonresident bidder" means a bidder whose principal place of business is not in this state, but excludes a contractor whose ultimate parent company or majority owner has its principal place of business in this state.
- (2) "Texas resident bidder " means a bidder whose principal place of business is in this state, and includes a contractor whose ultimate parent company or majority owner has its principal place of business in this state.

### Section 1. (b)

The state or governmental agency of the state may not award a contract for general construction, improvements, services, or public works projects or purchases of supplies, materials or equipment to a nonresident bidder unless the nonresident's bid is lower than the lowest bid submitted by a responsible Texas resident bidder by the same amount that a Texas resident bidder would be required to underbid a nonresident bidder to obtain a comparable contract in the state in which the nonresident's principal place of business is located.

certify that
(Company Name) is a resident Texas bidder as defined in Art. 601g.
Signature:
Print Name:
certify that
(Company Name) is a <b>nonresident bidder</b> as defined in Art. 601g. and our principal place of business is:
(City and State)
Signature:

Print Name:

### Organization Name State Law Verifications

I,	(Person's name), the undersigned representative of (Company
or Business name)	
	(hereafter referred to as the "Company") being
an adult over the age of eighteen (18) years of	age, after being duly sworn by the undersigned notary, do hereby
depose and verify under oath as follows:	

- IRAN, SUDAN AND FOREIGN TERRORIST ORGANIZATIONS: By submission of a response to City of Brownsville Public Utilities Board ("BPUB") Request for Qualifications Q018-23 (the "RFQ"), the responding Company represents that, to the extent this proposal submission or any contracts executed in response to this proposal constitutes a governmental contract within the meaning of Section 2252.151 of the Texas Government Code, as amended, solely for purposes of compliance with Section 2252.152 of the Texas Government Code, and except to the extent otherwise required by applicable federal law, neither the responding Company, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the Company is a company listed by the Texas Comptroller of Public Accounts under Sections 806.051, 807.051, or 2252.153 of the Texas Government Code.
- ANTI-BOYCOTT ISRAEL VERIFICATION: By submission of a response to the BPUB RFQ, the responding Company represents that, to the extent this proposal submission, or any contracts executed in response to this proposal, constitutes a contract for goods or services within the meaning of Section 2271.002 of the Texas Government Code, as amended, solely for purposes of compliance with Chapter 2271 of the Texas Government Code, and subject to applicable federal law, including without limitation, 50 U.S.C. Section 4607, the responding Company, as well as any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the Company, (1) does not boycott Israel and (2) will not boycott Israel through the term of any such contract. The term "boycott Israel" as used in this paragraph has the meaning assigned to such term in Section 808.001 of the Texas Government Code, as amended.
- VERIFICATION REGARDING NO DISCRIMINATION AGAINST FIREARMS: By submission of a response to the BPUB RFQ, the responding Company represents that, to the extent this proposal submission, or any contracts executed in response to this proposal, constitutes a contract for goods or services for which a written verification is required under Section 2274.002, Texas Government Code (as added by Senate Bill 19, 87th Texas Legislature, Regular Session), as amended, the responding Company hereby verifies that it, as well as any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the Firm, (1) does not have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association; and (2) will not discriminate during the term of any such contract against a firearm entity or firearm trade association. The foregoing verification is made solely to comply with Section 2274.002, Texas Government Code (as added by Senate Bill 19, 87th Texas Legislature, Regular Session), as amended, to the extent such section does not contravene applicable Texas or federal law. As used in the foregoing verification, "discriminate against a firearm entity or firearm trade association" shall have the meaning assigned to such term in Section 2274.001, Texas Government Code (as added by Senate Bill 19, 87th Texas Legislature, Regular Session).
- **VERIFICATION REGARDING NO ENERGY COMPANY BOYCOTTS**: By submission of a response to the BPUB RFQ, the responding Company represents that, to the extent this proposal submission, or any contracts executed in response to this proposal, constitutes a contract for goods or services for which a written verification is required under Section 2274.002, Texas Government Code (as

added by Senate Bill 13, 87th Texas Legislature, Regular Session), as amended, the responding Company hereby verifies that the responding Company, as well as any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the Firm, (1) does <u>not</u> boycott energy companies and (2) will <u>not</u> boycott energy companies during the term of any such contract. The foregoing verification is made solely to comply with Section 2274.002, Texas Government Code (as added by Senate Bill 13, 87th Texas Legislature, Regular Session), as amended, to the extent such section does not contravene applicable Texas or federal law. As used in the foregoing verification, "boycott energy companies" shall have the meaning assigned to such term in Section 809.001(1), Texas Government Code.

DATE		SIGNATURE OF COMPANY REPRESENTATIVE
On this the	_ day of	, 20, personally appeared
did swear and co	nfirm that the abo	, the above-named person, who after by me being duly sworr ve is true and correct.
NOTARY SEAI	<b>-</b>	
NOTARY SIGN	ATURE	 Date

# Organization Name House Bill 89 Verification

I,	(Person name), the undersigned representative of (Company or
Business name)	
	(hereafter referred to as company) being an adul
	years of age, after being duly sworn by the undersigned notary, do hereby depose and empany named- above, under the provisions of Subtitle F, Title 10, Government Code
1. Does not boycott Israel cu	arrently; and
<ul><li>(1) "company" does not inc</li><li>(2) the law applies only to a</li><li>(a) is between a government</li></ul>	ring the term of the contract providing that: clude a sole proprietorship; and a contract that: al entity and a company with 10 or more full-time employees; and or more that is to be paid wholly or partly from public funds or the governmental
Pursuant to Section 2270.00	1, Texas Government Code:
that is intended to penalize, i	fusing to deal with, terminating business activities with, or otherwise taking any action inflict economic harm on, or limit commercial relations specifically with Israel, or with iness in Israel or in an Israeli-controlled territory, but does not include an action made ees; and
venture, limited partnership	r-profit sole proprietorship, organization, association, corporation, partnership, join , limited liability partnership, or any limited liability company, including a wholly owned subsidiary, parent company or affiliate of those entities or business associations
DATE	SIGNATURE OF COMPANY REPRESENTATIVE
On this the day of	, 20, personally appeared
did swear and confirm that the	, the above-named person, who after by me being duly sworn, he above is true and correct.
NOTARY SEAL	
NOTARY SIGNATURE	
	Date

# **Previous Customer Reference Worksheet**

Name of Customer:	Customer Contact:			
Customer Address:	Customer Phone Number:			
	Customer Email:			
Name of Company Performing Referenced Work	C:			
What was the Period of Performance?	What was the Final Acceptance Date?			
From:				
To:				
Dollar Value of Contract?	What Type of Contract?			
	Firm Fixed Price			
\$	Time and Material			
	Not to Exceed			
	Cost Plus Fixed Fee			
	Other, Specify:			
Provide a brief description of the work performed for this customer (add additional page if required)				

Form W-9
(Rev. March 2024)
Department of the Treasury
Internal Revenue Service

### Request for Taxpayer Identification Number and Certification

Go to www.irs.gov/FormW9 for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Befor	e yo	ou begin. For guidance related to the purpose of Form W-9, see Purpose of Form, below.						
	1	1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)						
	2	Business name/disregarded entity name, if different from above.						
on page 3.								
	3а	Check the appropriate box for federal tax classification of the entity/Individual whose name is entered only one of the following seven boxes.	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3);					
		Individual/sole proprietor ☐ C corporation ☐ S corporation ☐ Partnership						
9 e.		LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P):	Exempt payee code (if any)					
Print or type.		classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead chec box for the tax classification of its owner.	Exemption from Foreign Account Tax Compilance Act (FATCA) reporting					
<u>i</u> 8		Other (see Instructions)		code (If any)				
Print or type. See Specific Instructions	3b	If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax and you are providing this form to a partnership, trust, or estate in which you have an ownership it this box if you have any foreign partners, owners, or beneficiaries. See instructions	(Applies to accounts maintained outside the United States.)					
	5	Address (number, street, and apt. or suite no.). See instructions.	Requester's name and address (optional)					
	6	City, state, and ZIP code						
	7	List account number(s) here (optional)						
Par	ŧΙ	Taxpayer Identification Number (TIN)	l Bandal an					
		r TIN in the appropriate box. The TIN provided must match the name given on line 1 to av	010	curity number				
		ithholding. For individuals, this is generally your social security number (SSN). However, for lien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other	ora	-     -				
		is your employer identification number (EIN). If you do not have a number, see How to ge	ta or					
TIN, la	iter.		Employer	Identification number				
		le account is in more than one name, see the instructions for line 1. See also What Name is o Give the Requester for guidelines on whose number to enter.	and .	-				
Par	III	Certification						
Unde	per	nalties of perjury, I certify that:						
<ol> <li>The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and</li> <li>I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and</li> </ol>								
3. I am a U.S. citizen or other U.S. person (defined below); and								
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.								
becau acqui:	se y sition	on instructions. You must cross out item 2 above if you have been notified by the IRS that you have failed to report all interest and dividends on your tax return. For real estate transaction or abandonment of secured property, cancellation of debt, contributions to an individual retiniterest and dividends, you are not required to sign the certification, but you must provide you	ons, item 2 does no irement arrangeme	ot apply. For mortgage interest paid nt (IRA), and, generally, payments				
Sign		Signature of U.S. person D	)ate					
nere	,	0.0. person	Auto					

### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

#### What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

Form W-9 (Rev. 3-2024)

## Form W-8BEN-E

# Certificate of Status of Beneficial Owner for United States Tax Withholding and Reporting (Entities) For use by entities. Individuals must use Form W-8BEN. For instructions are to the Internal Revenue Code. Go to www.irs.gov/FormW8BENE for instructions and the latest information. Give this form to the withholding agent or payer. Do not send to the IRS.

(Rev. October 2021) Department of the Treasury Internal Revenue Service

OMB No. 1545-1621

Do N	OT use this form for:		Instead use Form:		
• U.S.	entity or U.S. citizen or resident				
<ul><li>A fo</li></ul>	reign individual		W-8BEN (Individual) or Form 8233		
A fo	reign individual or entity claiming that income is effectively connected wit	h the conduct o	f trade or business within the United States		
(unle	ess claiming treaty benefits)				
A fo gove 501	reign partnership, a foreign simple trust, or a foreign grantor trust (unless reign government, international organization, foreign central bank of issue ernment of a U.S. possession claiming that income is effectively connecte c), 892, 895, or 1443(b) (unless claiming treaty benefits) (see instructions person acting as an intermediary (including a qualified intermediary acting	e, foreign tax-ex ed U.S. income of for other except	empt organization, foreign private foundation, or or that is claiming the applicability of section(s) 115(2), ions) . W-8ECI or W-8EXP		
Pa	rt I Identification of Beneficial Owner				
1	Name of organization that is the beneficial owner		2 Country of incorporation or organization		
3	Name of disregarded entity receiving the payment (if applicable, see ins	structions)			
4		ooration	Partnership		
		nplex trust	Foreign Government - Controlled Entity		
	☐ Central Bank of Issue ☐ Private foundation ☐ Esta		Foreign Government - Integral Part		
	9 ,	national organiz	111 200		
	If you entered disregarded entity, partnership, simple trust, or grantor trust above, is the	entity a hybrid mal	king a treaty claim? If "Yes," complete Part III.  Yes  No		
5	Chapter 4 Status (FATCA status) (See instructions for details and comp	lete the certific	ation below for the entity's applicable status.)		
	Nonparticipating FFI (including an FFI related to a Reporting IGA		ting IGA FFI. Complete Part XII.		
	FFI other than a deemed-compliant FFI, participating FFI, or exempt beneficial owner).	Foreign government, government of a U.S. possession, or foreign central bank of issue. Complete Part XIII.			
	Participating FFI.	Internation	nal organization. Complete Part XIV.		
	Reporting Model 1 FFI.	Exempt re	etirement plans. Complete Part XV.		
	Reporting Model 2 FFI.	☐ Entity who	Ily owned by exempt beneficial owners. Complete Part XVI.		
	Registered deemed-compliant FFI (other than a reporting Model 1	☐ Territory financial institution. Complete Part XVII.			
	FFI, sponsored FFI, or nonreporting IGA FFI covered in Part XII).	Excepted	nonfinancial group entity. Complete Part XVIII.		
	See instructions.	Excepted	nonfinancial start-up company. Complete Part XIX.		
	Sponsored FFI. Complete Part IV.	Excepted	nonfinancial entity in liquidation or bankruptcy.		
	Certified deemed-compliant nonregistering local bank. Complete Part V.	Complete			
	Certified deemed-compliant FFI with only low-value accounts.		organization. Complete Part XXII.		
	Complete Part VI.	<u> </u>	☐ Publicly traded NFFE or NFFE affiliate of a publicly traded		
	Certified deemed-compliant sponsored, closely held investment		on. Complete Part XXIII.		
	vehicle. Complete Part VII.		territory NFFE. Complete Part XXIV.		
	Certified deemed-compliant limited life debt investment entity.		FE. Complete Part XXV.		
	Complete Part VIII.	The state of the s	FFE. Complete Part XXVI.		
	Certain investment entities that do not maintain financial accounts.		inter-affiliate FFI. Complete Part XXVII.		
	Complete Part IX.		orting NFFE.		
	Owner-documented FFI. Complete Part X.		d direct reporting NFFE. Complete Part XXVIII.		
	Restricted distributor. Complete Part XI.	A CONTRACTOR OF THE PROPERTY O	hat is not a financial account.		
6	Permanent residence address (street, apt. or suite no., or rural route). <b>Do no</b>				
	City or town, state or province. Include postal code where appropriate.		Country		
7	Mailing address (if different from above)				
	City or town, state or province. Include postal code where appropriate.		Country		
or P	aperwork Reduction Act Notice, see separate instructions.	Cat No. 5	9689N Form <b>W-8BEN-E</b> (Rev. 10-2021)		