

# ANNUAL CONTRACT

# FOR

# **CONCRETE WORK**

B028-25

Bids Due: February 19, 2025 at 5:00 PM Bid Opening: February 20, 2025 at 10:00 AM

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The Brownsville Public Utilities Board will accept sealed bids **until 5:00 PM, February 19, 2025** at the Brownsville Public Utilities Board (BPUB) Purchasing Office, 1155 FM 511, Olmito, Texas 78575, for the Project described in the Contract Documents and Specifications entitled:

#### ANNUAL CONTRACT FOR CONCRETE WORK

Bids will be publicly opened and read aloud on February 20, 2025 at 10:00 AM. Bidders can request a copy of the bid tabulation by emailing <u>hlopez@brownsville-pub.com</u>. Vendors can call in at 10:00 AM, February 20, 2025 to (956) 214-6020 to listen to the bid opening.

Detailed specifications may be obtained at Brownsville Public Utilities Board website at https://www.brownsville-pub.com/rfp\_status/open/.

Please mark on the outside of the envelope and on any carrier's envelope/package: "B028-25, SEALED BIDS FOR THE ANNUAL CONTRACT FOR CONCRETE WORK, FEBRUARY 19, 2025, 5:00 PM" and send to the attention of Diane Solitaire, Brownsville Public Utilities Board, Purchasing Department, 1155 FM 511, Olmito, Texas 78575.

The bidder shall submit their bid on these forms. A bid shall be comprised of the bid documents completed by the bidder plus supplemental information required by the specifications and documents or deemed necessary by the bidder to fully describe the offering. Each bid shall constitute an offer to the Board, as outlined therein, and shall be irrevocable for at least ninety (90) days after the time announced for the opening thereof.

Each bid shall be accompanied by a Certified or Cashier's check payable to the order of the Brownsville Public Utilities Board, City of Brownsville, Texas for a sum not less than five (5%) percent of the total amount bid. In lieu of a check, a Bid Bond may be submitted in an amount not less than five (5%) percent of the total amount bid with a Corporate Surety licensed to do business in the State of Texas, conditioned that the BIDDER will pay the BPUB, as mutually agreed to liquidated damages, and not as a penalty, the amount specified in the Bond unless he enters into a contract in accordance with his bid. BIDDER is required to execute a contract and furnish a Performance Bond, Payment Bond and a Certificate of Insurance. If the BIDDER fails to execute the contract and to furnish satisfactory Performance and Payment Bonds and Insurance Certificates within ten (10) days from the date on which he is notified that his bid has been accepted, the amount

of his check or bid bond shall be forfeited to the BPUB as mutually agreed to liquidated damages, and not as a penalty.

The Brownsville Public Utilities Board will not be responsible in the event that the U.S. Postal Service or any other courier system fails to deliver the sealed bids to the Brownsville Public Utilities Board, Purchasing Office by the given deadline above. No bids will be accepted via facsimile or electronic transmission.

Brownsville Public Utilities Board reserves the right to reject any or all responses and to waive irregularities contained therein and to accept any response deemed most advantageous to the Brownsville Public Utilities Board.

#### Diane Solitaire

Purchasing and Materials Manager Brownsville Public Utilities Board (956) 983-6366 - Phone

# INSTRUCTIONS TO BIDDERS Please submit this page upon receipt

Acknowledgment Form B028-25 Annual Contract for Concrete Work

For any clarifications, please contact Hugo E. Lopez at the Brownsville Public Utilities Board, Purchasing Department at (956) 983-6375 e-mail: <u>hlopez@brownsville-pub.com</u>

Please e-mail this page upon receipt of legal notice. If you only received the legal notice and you want the bid package mailed, please provide a method of shipment with account number in the space designated below.

Check one:

( )	Yes, I	will be able to	send a bid;	obtained bid	package f	rom website.
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( ) Yes, I will be able to send a bid; please email the bid package. Email:

( ) Yes, I will be able to send a bid; please mail the bid package using the carrier & account number listed below:

Carrier:	
Account:	

( ) No, I will not be able to send a bid for the following reason:

If you are unable to send your bid, kindly indicate your reason for "No bid" above and return this form **via e-mail to:** <u>hlopez@brownsville-pub.com</u>. This will ensure you remain active on our vendor list.

Date			
Company:			
Name:			
Address:			
City:	State:		_Zip Code:
Phone:		Fax:	
Email:			ASE E-MAIL THIS PAGE TO EMAIL LISTED ABOVE

#### **Special Instructions**

#### **Contract Information**

#### • Interpretation

Questions concerning terms, conditions, and technical specifications should be directed to:

Hugo E. Lopez,orDiane SolitPurchasing AdministratorManager(956) 983-6375(956) 983-6

Diane Solitaire, Purchasing & Materials Manager (956) 983-6366

#### • Tentative Time Line

- 1. February 4, 2025 to February 19, 2025 Vendors work on bid.
- 2. February 19, 2025 at 5:00 PM CST Vendor must submit one (1) set of bid documents sealed in an envelope to:

Diane Solitaire, Purchasing 1155 FM511 Olmito, TX 78575

Bid #028-25 – Annual Contract for Concrete Work Due: February 19, 2025 at 5:00 PM

The above noted information must be included on bid envelope and on any carrier's envelope/package. The Brownsville Public Utilities Board will not be held responsible for missing, lost or late mail. Brownsville Public Utilities Board will not accept facsimile or electronic transmission of sealed bids.

- 1. February 14, 2025- Last day to submit questions
- 2. February 20, 2025 Open bids at 10:00 AM
- 3. February 21, 2025 March 21, 2025 Evaluate bids
- 4. March 24, 2025 Provide Final Recommendations
- 5. April 14, 2025 Send to Utilities Board for approval
- 6. Term of contract will commence May 2025

#### • Or Equal

Brand name and/or manufacturer's references used in this Request are descriptive – not restrictive – they are intended to generally indicate type and quality desired. Brands of like nature and quality will generally be considered. If bidding on other than referenced specifications, please provide complete descriptive information of said material/equipment article.

## • Pricing

Bid unit prices on BPUB estimated quantities specified, extend and show total. In case of errors in extension, unit prices expressed in written words and not numerals, shall govern. **Prices shall remain firm throughout the Contract.** 

All fields (UNIT PRICE & TOTAL PRICE) in the Bid Schedule must be filled in. The data must be complete to identify any bidding brand called for specifically.

## Failure to submit any of the above information with the sealed bid may disqualify bid.

## • Vendor Representative

The successful contractor agrees to send a personal representative with binding authority for the company to the Brownsville Public Utilities Board upon request to make any minor clarifications or adjustments and/or assist with coordination of all transactions as needed to allow Contract entry.

## • Quality of Products (Reserved)

All material and equipment items specified must be new, in first class condition, including containers suitable for shipment and storage. No substitutions in standard grades or lesser quality will be accepted.

## • Determining Factors for Award

- 1. Price
- 2. Responsibility of contractor to perform the intended work and responsiveness to the bid request
- 3. Compliance with requirements of the technical specifications
- 4. Quality of performance on previous work on similar contracts
- 5. Recent successful completion of similar projects
- 6. BPUB financial and legal responsibility evaluations of any identified teaming arrangements involving significant joint ventures, subcontractors, and suppliers
- 7. Safety record will be considered when determining the responsibility of the bidder
- 8. Local preference and acceptable cash discounts will be applied to the bid prices to determine the apparent low bidder

## • Contract with Vendor/Entity Indebted to BPUB

It is a policy of the BPUB to refuse to enter into a contract or other transaction with an individual, sole proprietorship, joint venture, Limited Liability Company or other entity indebted to BPUB.

## • Vendor ACH (Direct Deposit) Services

The BPUB has implemented a payment service for vendors by depositing the payment directly to the vendor's bank account. Successful vendor(s) will be required to receive payments directly through Automated Clearing House (ACH) in lieu of a paper check. The awarded vendor must agree to receive payments via ACH (Direct Deposit).

#### • Tax Identification Number (TIN)

In accordance with IRS Publication 1220, a W9 form, or a W8 form, in cases of a foreign vendor, will be required of all vendors doing business with the Brownsville PUB. If a W9 or W8 form is not made available to Brownsville PUB, the first payment will be subject to income tax withholding at a rate of 28% or 30% depending on the U.S. status and the source of income as per IRS Publication 1220. **The W9 or W8 form must be included with bid response.** Attached are sample forms.

#### • Taxes

The Brownsville Public Utilities Board is exempt from Federal Excise Tax, State Tax and Local Taxes. Do not include tax in the bid. If it is determined that tax was included in the bid, it will not be included in the tabulation or any awards. Tax exemption certificates will be furnished upon request.

#### • Signing of Bid

Failure to sign bid will disqualify it. Person signing bid should show title or authority to bind their firm to a contract.

#### • EEOC Guidelines

During the performance of this contract, the contractor agrees not to discriminate against any employee or applicant for employment because of race, national origin, age, religion, gender, sexual preference, marital or veteran status, or physically challenging condition.

## • Contract and Purchase Order

The services shall be completed in a timely manner as specified in specifications. A contract for the services will be placed into effect by means of a purchase order issued by the Brownsville PUB after evaluation and final approval by the Board.

## • Brownsville Public Utilities Board Rights

- 1. If only one (1) or no bid is received by "submission date", the Brownsville PUB has the right to reject, re-bid, accept and/or extend the bid by up to an additional two (2) weeks from original submission date.
- 2. The right to reject any/or all bids and to make awards as they may appear to be advantageous to the Brownsville PUB.
- 3. The right to hold bid for ninety (90) days from submission date without action, and to waive all formalities in bidding.
- 4. The right to extend the total bid quote beyond the original ninety (90) day period prior to an award, if agreed upon in writing by both parties (BPUB and firm/contractor), and if firm/contractor holds original prices firm.

- 5. The right to terminate for cause or convenience all or any part of the unfinished portion of the Project resulting from this solicitation within thirty (30) calendar days written notice; <u>for cause</u>: upon default by the firm/contractor, for delay or non-performance by the firm/contractor; or if it is deemed in the best interest of the BPUB <u>for BPUB's convenience</u>.
- 6. The right to increase or decrease services as deemed necessary by the BPUB. In bid, stipulate whether an increase or decrease in services will affect bid price.
- 7. The Brownsville PUB has the right to refuse to enter into a contract or other transaction with any individual or entity indebted to the municipality as per Local Government Code 252.0436.

#### • Corrections

Any interpretation, correction, or change of the Invitation to Bid will be made by written ADDENDUM. Changes or corrections will be issued by the Brownsville PUB Purchasing Department. Addenda will be emailed to all who have returned the Bid Acknowledgment form. Addenda will be issued as expeditiously as possible. It is the responsibility of the vendors to determine whether all addenda have been received. It will be the responsibility of all respondents to contact the Brownsville PUB prior to submitting a response to the Invitation to Bid to ascertain if any addenda have been issued, and to obtain any and all addenda, execute them, and return addenda with the response to the Invitation to Bid. Addenda may also be posted on BPUB's website.

#### 1. **RECEIPT AND OPENING OF BIDS:**

The Brownsville Public Utilities Board, City of Brownsville, Texas (hereinafter called OWNER), invites bids on the form attached hereto, all blanks of which must be appropriately filled in, in ink, for Project entitled **"Annual Contract for Concrete Work"**.

The OWNER may consider informal and non-responsive, any bid not prepared and submitted in accordance with the provisions hereof and may waive any informalities or reject any and all bids. Any bid may be withdrawn prior to the above scheduled time for the opening of bids or authorized postponement thereof. Any bid received after the time and date specified shall not be considered. No BIDDER may withdraw a bid within at least ninety (90) days after the actual date of the opening thereof.

## 2. INSPECTION OF SITE:

Each BIDDER shall visit the site of the proposed work and fully acquaint himself with the existing conditions there relating to construction and labor, and shall fully inform himself as to the facilities involved, the difficulties and restrictions attending the performance of the Contract. The BIDDER should thoroughly examine and familiarize himself with the Drawings, Technical Specifications, and all other Contract Documents. The Contractor, by the execution of the Contract, shall in no way be relieved of any obligation under it due to his failure to receive or examine any form or legal instrument, or to visit the site and acquaint himself with the conditions there existing and the OWNER will be justified in rejecting any claim for extra time, or compensation, or both, based on facts regarding which Contractor should have been on notice as a result thereof. Visits to the site shall be arranged by calling Armando Garcia, with the Brownsville Public Utilities Board,

Division Manager of Water & Wastewater Distribution & Maintenance Department at telephone no. (956) 983-6386.

#### **3. PREPARATION OF BID AND USE OF SEPARATE BID FORMS**:

These Contract Documents include a complete set of bidding documents. The BIDDER shall copy all documents listed in the table of contents under the heading BIDDING DOCUMENTS and shall submit his bid on these forms. A bid shall be comprised of the BIDDING DOCUMENTS completed by the BIDDER plus supplemental information required by the specifications and documents or deemed necessary by the BIDDER to fully describe his offering.

If any of the information submitted as part of the bid is considered to be proprietary by the BIDDER, they shall clearly and conspicuously identify such in the bid as being confidential. BIDDER understands that the Brownsville PUB, as a public entity, is subject to the Texas Public Information Act.

a) Preparation. Each bid shall be carefully prepared using the bid and bid data forms included as a part of the bidding documents. Entries on the bid and bid data forms shall be typed, using dark black ribbon, or legibly written in black ink. All prices shall be stated in words and figures except where the forms provide for figures only. In case of discrepancy, the amount shown in words/unit prices will govern.

The BIDDER shall acknowledge, in the space provided in the bid form, receipt of each addendum issued for the Specifications and Documents during the bidding period.

The BIDDER shall assemble any supplementary information necessary to thoroughly describe the bid, and shall attach such supplemental information to the copies of the Specifications and Documents submitted.

b) Signatures. Each BIDDER shall sign the bid with their usual handwritten signature and shall give the full business address. The BIDDER's name stated on the bid shall be the exact legal name of the firm. The names of all persons signing should also be typed or printed below the signature.

Bids by partnerships shall be signed with the partnership name followed by the signature and designation of one of the partners or other authorized representative. A complete list of the partners shall be included with the bid.

Bids by a corporation shall be signed in the official corporate name of the corporation, followed by the signature and designation of the president, secretary, or other person authorized to bind the corporation.

A bid by a person who affixes to their signature the word "president," "secretary," "agent," or other designation, without disclosing the principal, will be rejected. Satisfactory evidence of the authority of the officer signing in behalf of the corporation shall be furnished. Bidding corporations shall designate the state in which they are incorporated and the address of their principal office.

c) Submittal. The original bid (and its accompanying copy) shall be transmitted to arrive at the designated address not later than the date and time stipulated in the Legal Notice and Invitation to Bid.

#### Submit the original signed bid (and its accompanying copy) to:

#### Brownsville Public Utilities Board of the City of Brownsville, Texas 1155 FM 511 Olmito, Texas 78575 Attention: Ms. Diane Solitaire Purchasing Department

Each bid must be submitted in duplicate, in a sealed envelope bearing on the outside the name of the BIDDER, the address, and the name of the project for which the bid is submitted. If forwarded by mail, the sealed envelope containing the bid must be enclosed in another envelope addressed as specified in the bid form.

## 4. METHOD OF BIDDING: UNIT PRICE AND LUMP SUM

Prices shall be firm, not subject to qualification, condition or adjustment. Prices shall be in United States dollars. Prices shall be lump sum except where unit prices are requested by the bid forms. If unit price items are required by the BID, the unit prices for each of the several items in the BID of each BIDDER shall include its pro-rata share of overhead so that the sum of the products obtained by multiplying the quantity shown for each item by the unit price bid represents the total bid. Any bid not conforming to the requirement may be rejected as informal and non-responsive. The special attention of all BIDDERS is called to this provision, for should conditions make it necessary to revise the quantities, no limit will be fixed for such increased or decreased quantities nor extra compensation allowed, provided the net monetary value of all such additive and subtractive changes in quantities of such items of work pursuant to public competitive bidding statutes (i.e., difference in cost) shall not increase or decrease the original contract price by more than twenty-five (25%) percent. The CONTRACTOR must agree to a proposed decrease only that exceeds twenty-five (25%) percent of the original contract price in advance.

## 5. DISCLOSURE BY BIDDER:

Each BIDDER shall submit with the bid documents, on the form furnished for that purpose, his Pre-Bid Disclosure Statement showing his experience record in performing the type of work embraced in the contract, his organization and equipment available for the work contemplated, and, when specifically requested by the OWNER, a detailed financial statement. The OWNER shall have the right to take such steps as it deems necessary to determine the ability and responsibility of the BIDDER to perform his obligations under the Contract and the BIDDER shall be responsive in furnishing the OWNER all such information and data for this purpose as it may request. OWNER reserves the right to reject any bid where an investigation of the available evidence or information does not satisfy the OWNER that the BIDDER is responsible to carry out properly the terms of the Contract. This shall also apply to any proposed SUBCONTRACTOR(s).

## **6. SUBCONTRACTS**:

The BIDDER is specifically advised that any person, firm, or other party to whom it is proposed to award a subcontract under this contract must be acceptable to the OWNER, and that a Pre-Bid Disclosure Statement for each proposed SUBCONTRACTOR must also be submitted with the bid documents.

## 7. **BID SECURITY**:

Each bid must be accompanied by a certified or cashier's check, or a bid bond prepared on the form of the bid bond attached hereto, duly executed by the BIDDER as principal and having as surety therein a surety company approved by the OWNER, and authorized to do business in the State of Texas, in the amount of not less than \$2,500.00 or 5% of total bid. Such checks, or bid bonds will be returned to all except the three lowest BIDDERS within fifteen (15) days after the opening of bids, and the remaining checks, or bid bonds will be returned promptly after the OWNER and the accepted BIDDER have executed the contract or if no award has been made, within ninety (90) days after the date of the opening of bids. The bid security will be returned upon demand of the BIDDER at any time thereafter, so long as they have not been notified of the acceptance of their bid.

## 8. ADDENDA AND INTERPRETATIONS:

No oral interpretations by OWNER and its representatives shall be binding upon OWNER as to the meaning of the contract documents, or other pre-bid documents.

Any interpretation, correction, or change to the Invitation to Bid will be made by ADDENDUM. Changes or corrections will be issued by the Brownsville PUB Purchasing Department Only. **Addenda will be emailed to all who have returned the Bid Acknowledgment form**. Addenda will be issued as expeditiously as possible. It is the responsibility of the vendors to determine whether all Addenda have been received. It will be the responsibility of all respondents to contact the Brownsville PUB prior to submitting a response to the Invitation to Bid to ascertain if any Addenda have been issued, and to obtain any all Addenda, execute them, and return Addenda with the response to the Invitation To Bid. All Addenda so issued shall become part of the Contract Documents. Addenda may also be posted on BPUB's webpage.

## 9. FACSIMILE MODIFICATION:

Any BIDDER may modify (not originally submit) his bid by facsimile communication at any time <u>prior to</u> the scheduled bid closing time for receipt of bids, provided such communication is received by the OWNER, in the BPUB Purchasing Department, <u>prior to</u> the bid closing time, and provided further, the OWNER is satisfied that a written confirmation of the facsimile modification, over the original signature of the BIDDER, was also mailed <u>prior to</u> the bid closing time. The facsimile communication should <u>not reveal the total bid price</u>, but only should provide the clarification, addition or subtraction, or other modification, so that the final bid prices or terms intended will <u>not</u> be known by the OWNER, until the original sealed bid is opened and the modification computed by OWNER.

Revised bids submitted before the opening of bids, whether forwarded by mail or facsimile, if representing an increase in excess of two percent (2%) of the original bid submittal, must have the bid security (bid bond or check) adjusted accordingly; otherwise the bid will not be considered responsive.

If the written and originally signed confirmation of a bid revision is not received within three (3) calendar days after the bid closing time, no consideration will be given to any proposed adjustment contained in the facsimile modification.

## **10. TIME FOR RECEIVING BIDS:**

Bids received prior to the advertised hour of opening will be securely kept sealed by BPUB. The officer whose duty it is to open them will decide when the specified time has arrived, and no bid received thereafter will be considered; except that when a bid arrives by mail after the time fixed for opening, but before the public reading of all other bids is completed, and it is shown to the satisfaction of the OWNER that the non-arrival on time was due solely to delay in the mails for which the BIDDER was not responsible, such bid will be received and considered.

BIDDERS are cautioned that, while facsimile modifications of bids may be received as provided above, such modifications, if not explicit and if in any sense subject to misinterpretation, shall make the bid so modified or amended, subject to rejection for non-responsiveness.

## **11. OPENING OF BIDS:**

At the time and place fixed for the public opening of bids, the OWNER will cause to be opened and publicly read aloud every bid received within the time set for receiving bids, irrespective of any irregularities therein. BIDDERS and other persons properly interested may be present, in person or by representative.

## **12. WITHDRAWAL OF BIDS:**

Bids may be withdrawn on written, facsimile or electronic transmission request dispatched by the BIDDER in time for delivery in the normal course of business <u>prior to</u> the time fixed for bid opening; provided, that written confirmation of any facsimile withdrawal over the signature of the BIDDER is placed in the mail and postmarked prior to the time set for bid opening. The bid security of any BIDDER withdrawing the bid in accordance with the foregoing conditions will be returned promptly.

## **13.** AWARD OF CONTRACT: REJECTION OF BIDS:

The Contract will be awarded to the responsive and responsible BIDDER submitting the lowest bid complying with the conditions of the Legal Notice and Invitation for Bids. The BIDDER to whom the award is made will be notified at the earliest possible date. The OWNER, however, reserves the right to reject any and all bids and to waive any informality in bids received, whenever such rejection or waiver is in BPUB's interest.

The OWNER reserves the right to consider as not responsible, any BIDDER who does not habitually perform with his own forces the major portions of the work involved in construction of the improvements embraced in this proposed Contract. This provision is meant to prevent wholesale assignment and "brokering" of awarded contracts.

## 14. EXECUTION OF AGREEMENT: PERFORMANCE AND PAYMENT BOND:

Subsequent to the Notice of Award and within ten (10) calendar days after the prescribed forms are presented for signature, the successful BIDDER shall execute and deliver to the OWNER an Agreement in the form included in the Contract Documents in such number of copies as the OWNER may require.

Having satisfied all conditions of award as set forth elsewhere in these Documents, the successful BIDDER shall, within the period specified in the preceding paragraph, furnish a Performance and Payment Bond, in accordance with the following parameters:

- a.) For a Contract in excess of \$100,000.00, a Performance Bond shall be executed in the full amount of the Contract conditioned upon the faithful performance of the Work in accordance with the plans, specifications, and Contract Documents. Said Bond shall be solely for the protection of the OWNER.
- b) For a Contract in excess of \$50,000.00, a Payment Bond shall be executed in the full amount of the Contract, solely for the protection of all proper claimants supplying labor and material in the prosecution of the Work provided for in the Contract, for the use of each such claimant perfecting a proper claim against the surety.

The Payment Bond shall assure the payment of all persons, firms or corporations to whom the CONTRACTOR may become legally indebted for labor, materials, tools, equipment, or services of any nature including utility and transportation services, employed or used by him in performing the work. Such bond shall be in the same form as that included in the Contract Documents and shall bear the same date as, or a date subsequent to that of the Agreement. The current power of attorney for the person who signs for any surety company shall be attached to such bond. A guaranty or surety company legally authorized to do business in the State of Texas shall sign the bond.

The failure of the successful BIDDER to execute such Agreement and to supply the required Bond and insurance certificates within ten (10) days after the prescribed forms are presented for signature, or within such extended period as the OWNER may grant in writing, based upon reasons determined sufficient by the OWNER, shall constitute a default, and the OWNER may either award the contract to the next lowest responsive and responsible BIDDER or re-advertise for bids, and may charge against the defaulting BIDDER the difference between the amount of the defaulted bid and the amount for which a contract for the work is subsequently executed, irrespective of whether the amount thus due exceeds the amount of the bid bond. If a more favorable bid is received by readvertising, the defaulting BIDDER shall have no claim against the OWNER for a refund due to the extra administrative expenses and time lost by the OWNER in rebidding.

## **15. LIQUIDATED DAMAGES FOR FAILURE TO ENTER INTO CONTRACT:**

The successful BIDDER, upon his failure or refusal to execute and deliver the Contract, Bonds and insurance certificates required within ten (10) calendar days after he has received notice of the acceptance of his bid, shall forfeit to the OWNER, as mutually agreed to liquidated damages (and not as a penalty) for such failure or refusal, the security provided in the bid bond or otherwise deposited with his bid.

## 16. TIME OF COMPLETION AND LIQUIDATED DAMAGES:

BIDDER must agree to commence Work on or before a date to be specified in a written "Notice to Proceed" issued by the OWNER. Vendor shall adhere to schedules as will be provided for each project.

## **17.** NOTICE OF SPECIAL CONDITIONS:

Attention is particularly called to those parts of the Contract Documents and Specifications which address the following:

- A. Inspection and testing of materials
- B. Insurance requirements
- C. Wage and Hour Provisions
- D. State Sales and Use Tax Exemption Provisions

## **18. LAWS AND REGULATIONS:**

The BIDDER's attention is directed to the fact that all applicable federal, State and local laws, statutes, ordinances, codes and the rules and regulations of all authorities having jurisdiction over construction of the Project shall apply to the Contract throughout, and they will be mutually deemed to be included in the Contract, the same as though herein written out in full.

## **19. EQUAL EMPLOYMENT OPPORTUNITY:**

Attention of BIDDERS is particularly called to the requirement for ensuring that employees and applicants for employment are not discriminated against because of their race, religion, gender, sexual preference, physically challenging condition or national origin.

#### **20. PRE-BID CONFERENCE** (NOT APPLICABLE TO THIS CONTRACT):

A pre-bid meeting between the OWNER, prospective bidders, suppliers, etc., will be held to answer any questions concerning the work. No addenda will be issued at this meeting. Subsequent thereto, if necessary to clear up any written questions, a written addendum will be issued by the OWNER to all pre-bid conference attendees. The pre-bid meeting will be held at the place, time and date indicated in the Legal Notice and Invitation to Bid. Interested parties are invited to attend. Attendance at the pre-bid conference is not mandatory but is recommended for all vendors and suppliers interested in bidding the Work.

## 21. SUBMITTAL OF TRENCH SAFETY DESIGN: (NOT APPLICABLE)

## 22. INFORMATION TO BE SUBMITTED WITH BID:

Each BIDDER shall submit with his bid pertinent information concerning proposed equipment and materials and proposed construction organization.

a) Equipment and Materials. In addition to the information submitted on the bid and bid data forms, each BIDDER shall submit all specifications, preliminary drawings, and

similar descriptive information necessary to describe completely the equipment and materials he proposes to furnish.

The bid shall be based on using new equipment and materials which comply with the Specifications and Documents in every respect, unless existing equipment is specifically noted by OWNER for reuse. If alternate or "equal" equipment and materials are indicated in the bid, it shall be understood that the OWNER will have the option of selecting any one of the alternates so indicated and such selection shall not be a cause for extra contractor compensation or extension of time. OWNER specifically reserves the legal right to specify "sole source" equipment or materials in the Specifications when unique circumstances warrant.

b) Contractor's Field Organization. Each BIDDER shall submit with his bid an organizational chart showing the names of field management, supervisory, and technical personnel, and the details of the management, supervisory, and technical organization which he proposes to use for this Project. The successful BIDDER's organizational concept will be subject to the review and acceptance of the OWNER. The experience record of the Contractor's field superintendent shall be submitted with the bid.

#### **23. PREFERENCE LAW**:

Bid evaluations will take into consideration any Preference Laws of the State of Texas and any reciprocity laws of other states as they may be addressed by Texas law.

#### 24. SUBSURFACE GEOLOGIC CONDITIONS: (RESERVED)

Each BIDDER shall be responsible for determining prior to bidding, the types of subsurface geology which will be found in the event that any new footings and upright structural supports for the Project are required. If test borings have been made on the Project site by the BPUB or its consultants, the locations and logs of the test borings are bound as an appendix to these Specifications and Documents.

It is to be expressly understood and acknowledged by the BIDDER, that any information on subsurface geology made available by OWNER for BIDDER'S convenience shall <u>not be a part</u> of the Contract Documents and there is no expressed or implied guarantee of the data given, nor of the interpretation thereof.

All <u>excavation</u> for this Project will be <u>unclassified</u> and the BIDDER shall be responsible for investigating and satisfying himself of subsurface geologic conditions (including the presence or likelihood of encountering soils requiring dewatering, rock or rock-like materials) prior to submitting his bid, which shall include any and all costs BIDDER associates with avoiding, managing or removing said subsurface geologic conditions without claim for extra compensation against OWNER.

## 25. DISPOSAL OF EXCESS MATERIALS:

After completion of this Project there may be in some instances an excess of spoil material or waste material left over. In such cases where there is an excess of material, BIDDER shall load and haul it away from the job site and dispose of it in a legal manner so as not to: trespass; adversely impact any protected wetlands; adversely impact the 100 year flood plain; adversely impact any endangered species; or otherwise create drainage diversions or impoundments. No extra remuneration for this Work will be allowed.

## 26. EROSION AND SEDIMENT CONTROL MEASURES:

The BIDDER is expected to conduct his Work in such a manner as to minimize any soil erosion or sediment runoff from the construction site. Earth cuts and fills shall have smooth, flat side slopes, as generally indicated on the PLANS, to preclude erosion of the soil. Such operations should be timed consistent with the actual need for doing the Work and only to leave raw, unprotected surfaces for a minimum of time.

Existing lawns are to remain intact as far as practical. Such areas as are disturbed shall be duly restored by the BIDDER to as good as or better than original condition using the same type of grass, shrubs, or cover as the original. The BIDDER shall be responsible for correcting any erosion that occurs at his sole cost without claim for extra compensation.

As construction progresses, and in accordance with State and federal laws regulating storm water runoff and management from construction sites greater than five acres in size, if applicable, (See: Section 405 of the Water Quality Act of 1987, Section 402(P) as amended), and at locations where erosion with sediment runoff occurs or is likely to occur, the BIDDER shall construct temporary ditches, perimeter siltation screens, retainage levees, drains, inlets, or other works to manage, prevent, or correct the possible conditions. Upon completion of the Work, such facilities shall be removed.

During construction, the BIDDER shall take the necessary precautions to see that erosion is controlled and sediment runoff is prevented so as to protect the quality of any neighboring water bodies.

## 27. SAFETY PROVISIONS:

BIDDER shall provide barricades, flares, warning signs, and/or flagmen so that danger and inconvenience to the OWNER, public, and any job site working personnel, will be mitigated. In addition to any other requirements of the Contract Documents, the BIDDER shall be responsible for familiarity and compliance with all Federal (OSHA), State, railroad and local safety rules, laws and requirements.

## **28. PROTECTION OF PROPERTY AND EXISTING UTILITIES:**

Within developed areas, all public and private property along and adjacent to the BIDDER'S operations, including roads, driveways, lawns, yards, shrubs, drainage gradients, and trees, shall be adequately protected, and when damages occur, they shall be repaired, replaced, or renewed or otherwise put in a condition equal to, or better than, that which existed before the BIDDER caused the damage or removal.

An attempt has been made by BPUB to show all known existing utilities on the PLANS, <u>but the</u> <u>possibility remains strong that some underground utilities may exist that have not been shown</u>. The BIDDER, through mandatory contact with local utility owners, shall keep himself informed and take such precautions as necessary to avoid utility damage and unsafe working conditions for employees.

#### **29. WAGES AND HOURS:**

The most recent wage rate determination from the U.S. Department of Labor for Cameron County, Texas as amended within the previous three (3) years and as locally adopted by the BPUB, is a part of these Specifications and controls minimum wage, hour and any fringe benefits, with the exception that <u>no wage shall be paid below \$8.00 as established locally by the BPUB</u>.

#### **30. GUARANTEE:**

The BIDDER shall warranty and guarantee the Work, equipment and materials for a period of at least one (1) year after date of final acceptance in writing by the OWNER. During this period, the BIDDER shall make any repairs and/or replacements of defective equipment and materials and corrections of Work due to poor workmanship, all as may be required for full compliance with the General Conditions, Plans and Specifications. This combined workmanship quality guarantee, and minimal equipment and materials warranty, shall apply to all matters reported by the OWNER in writing within said one (1) year period and this post-construction guarantee/warranty period shall be included in the coverage period set forth in the Performance Bond.

## 31. STATE SALES AND USE TAX EXEMPTION:

Pursuant to 34 Texas Administrative Code 3.291, in order for the Brownsville PUB to benefit from its status as a State Sales and Use Tax Exempt Organization, construction contracts must be awarded on a "separated contract" basis. A "separated contract" is one that distinguishes the value of the tangible personal property (materials such as pipe, bricks, lumber, concrete, paint, etc.) to be physically incorporated into the Project realty, from the total Contract price. Under the "separated contract" format, the Contractor in effect becomes a "seller" to the Brownsville PUB of materials that are to be physically incorporated into the Project realty. As a "seller", the Contractor will issue a "Texas Certificate of Resale" to the supplier in lieu of paying the sales tax on materials at the time The contractor will also issue a "Certificate of Exemption" to the supplier of purchase. demonstrating that the personal property is being purchased for resale and that the resale is to the Brownsville PUB, which is a sales tax exempt entity under UTCA Tax Code Section 151.309(5). Contractors should be careful to consult the most recent guidelines of the State Comptroller of Public Accounts regarding the sales tax status of supplies and equipment that are used and/or consumed during project work (gas, oil, rental equipment), but that are not physically incorporated into the project realty. Such items are generally not tax exempt. Contractors that have questions about the implementation of this statute are asked to inquire directly with the State Comptroller of Public Accounts, Tax Administration Division, State of Texas, Austin, Texas 78774. Bidders will not include any federal taxes in bid prices since the City of Brownsville and Brownsville PUB are exempt from payment of such federal taxes. "Texas Certificates of Exemption", "Texas Certificates of Resale" and "Texas Sales Tax Permits" are forms available to the Contractor through the regional offices of the State Comptroller of Public Accounts.

#### BID

#### Place: BPUB Purchasing Department 1155 FM 511 Olmito, Texas 78575 Due Date: February 19, 2025 at 5:00 PM

BID of \_\_\_\_\_\_ hereinafter called BIDDER, a corporation organized and existing under the laws of the State of \_\_\_\_\_, or, a partnership, or an individual doing business as \_\_\_\_\_.

To the Public Utilities Board of the City of Brownsville, Texas, hereinafter called OWNER.

Gentlemen:

The BIDDER, in compliance with your invitation for bids for the ANNUAL CONTRACT FOR CONCRETE WORK, having examined the specifications with related documents and the site of the proposed work, and being familiar with all of the conditions surrounding the construction of the proposed project, including the availability of materials and labor, hereby proposes to furnish all labor, materials and supplies, and to construct the project in accordance with the contract documents, within the time set forth herein, and at the prices shown in the attached Bid Schedule. These price(s) are to cover all expenses incurred in performing the work required under the contract documents, of which this BID is a part. These price(s) are firm and shall not be subject to adjustment provided this BID is accepted within ninety (90) days after the time set for receipt of BIDS.

BIDDER hereby agrees to commence work under this contract on or before a date to be specified in a written "Notice to Proceed" to be issued by the OWNER and to adhere to schedules as will be provided for each project.

BIDDER agrees to perform all work for which he contracts as described in the specifications for the unit prices shown on the attached Bid Schedule.

#### **BID SCHEDULE**

#### B028-25

#### **BROWNSVILLE PUBLIC UTILITIES BOARD**

The Bidder, in compliance with the invitation for bids for the <u>Annual Contract for Concrete</u> <u>Work</u>, having examined the scope of work and written specifications, hereby proposes to furnish Concrete Work for the following unit prices:

ITEM	QTY.	UNIT	DESCRIPTION	UNIT PRICE	TOTAL
NO.	(EST.)			PRICE	
			Driveway - As per bid specifications [4" thick		
1	15,638	S.F.	with No. 3 (3/8") rebar, 12" x 12" over center		
			both directions].		
			Surface Preparation - Leveling and		
			Compacting		
			Driveway - As per bid specifications [6" thick		
2	2,058	S.F.	with No. 3 (3/8") rebar, 12" x 12" over center		
			both directions].		
			Surface Preparation - Leveling and		
			Compacting		
			Driveway - As per bid specifications [8" thick		
3	708	S.F.	with No. 3 (3/8") rebar, 12" x 12" over center		
			both directions].		
			Surface Preparation - Leveling and		
			Compacting		
			Driveway - As per bid specifications [10"		
4	1,045	S.F.	thick with No. 3 (3/8") rebar, 12" x 12" over		
			center both directions].		
			Surface Preparation - Leveling and		
			Compacting		
-	1 6 1 7	аъ	Driveway - As per bid specifications [12"		
5	1,647	S.F.	thick with No. 3 (3/8") rebar, 12" x 12" over		
			center both directions].		
			Surface Preparation - Leveling and		
			Compacting Sidowalk As per hid specifications (4" thick		
6	19,550	S.F.	Sidewalk - As per bid specifications (4" thick x 36" wide with No. 6 wire mesh 6" x 6").		
U	19,550	5.1'.	Surface Preparation - Leveling and		
			Compacting		
			Curb and Gutter - As per bid specifications		
7	4,205	L.F.	Curb and Gutter - As per bld specifications Curb and Gutter Detail (see page 67)		
,	7,203	1	curb and Sutter Detail (see page 67)		
0	1616	ΙE	Saw Cutting (As needed)		
8	4,616	L.F.	Saw Culling (As needed)		

ITEM NO.	QTY. (EST.)	UNIT	DESCRIPTION	UNIT PRICE	TOTAL
9	597	S.F.	Valley Gutter (As Needed)		
10	19,801	S.F.	Removal and legal disposal of any debris (As needed)		

Total Bid	\$
Total Material Cost	\$
Total Labor & Equipment Cost	\$
GRAND TOTAL (in figures)	*\$

\*The above unit prices **SHALL INCLUDE** all labor, materials, excavation, bailing, shoring, removal, backfill, overhead, profit, insurance, legal disposal of any debris, etc., to cover the finished work of the several kinds called for.

Note: The estimated legal disposal of any debris (as needed) – 19,801 S.F.

Example Calculation for above worksheet, line item 6:

Area is  $5 \ge 5$  square feet  $\ge 1.00$  (unit price per square foot to pickup debris) = \$25 (Total).

#### Bidder's contact person for additional information on this Bid:

Company Name:	
Company Address:	
Contact Person:	
Telephone #:	Fax #:
Email:	
BIDDER Acknowledges receipt of the foll	owing addenda:

\_\_\_\_\_

SUBCONTRACTORS. The undersigned BIDDER proposes that he will be responsible to perform the work at the project site with his own forces and that specific portions of the work not performed by the undersigned will be subcontracted and performed by the following subcontractors.

Work Subcontracted	Name of Subcontractor

Amounts are to be shown in both words and figures. In case of discrepancy, the amount shown in words will govern.

The above unit prices shall include all labor, materials, excavation, bailing, shoring, removal, backfill, overhead, profit, insurance, etc., to cover the finished work of the several kinds called for.

BIDDER understands that the OWNER reserves the right to reject any or all bids and to waive any informalities in the bidding.

BIDDER agrees that this bid shall be good and may not be withdrawn for a period of ninety (90) days after the scheduled closing time for receiving bids.

The undersigned hereby declares that only the persons or firms interested in the BID as principal or principals are named herein, and that no other persons or firms than are herein mentioned have any interest in this BID or in the contract to be entered into; that this BID is made without connection with any other person, company, or parties likewise submitting a bid or BID; and that it is in all respects for and in good faith, without collusion or fraud.

Upon receipt of written notice of the acceptance of this Bid, BIDDER will furnish the Performance Bond, Payment Bond and Certificates of Insurance and execute the formal Contract attached within ten (10) days as required under the Special Instructions and Exhibit C. The Bid security attached in the sum of \_\_\_\_\_\_\_(\$\_\_\_\_\_) is to become the property of the OWNER in the event the Contract, Performance Bond, Payment Bond, and insurance certificates are not executed or delivered within the time above set forth, as mutually agreed to liquidated damages and not as a penalty for the delay and additional administrative expense to the OWNER caused thereby; otherwise the Bid security will be returned upon the signing of the Contract and delivering the approved Performance Bond, Payment Bond and insurance certificates.

Seal affixed here if BID is by a Corporation:

Respectfully submitted,

By:\_\_

Print Name / Title

Company Name

Address, City, State, Zip Code

Phone Number

E-Mail Address

#### **BID BOND**

#### STATE OF TEXAS § § KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF CAMERON §

THAT WE, the undersigned,

as Principal, and	-
as Surety, are hereby held and firmly bound unto the PUB	LIC
UTILITIES BOARD OF THE CITY OF BROWNSVILLE, TEXAS as OWNER in liquidation	ated
damages (not as a penalty) the sum of for	the
payment of which, well and truly to be made, we hereby jointly and severally bind oursel successors and assigns.	ves,

Signed, this \_\_\_\_\_\_ day of \_\_\_\_\_\_, 20\_\_.

The Condition of the above obligation is such that whereas the Principal has submitted to the OWNER a certain BID attached hereto and hereby made a part hereof to enter into a contract in writing, for construction of the Annual Contract for Concrete Work.

#### NOW, THEREFORE,

- If said BID shall be rejected, or (a)
- (b) If said BID shall be accepted and the Principal shall execute and deliver a contract in the form of Agreement attached hereto (properly completed in accordance with said BID) and shall furnish payment and performance bonds for his faithful performance of said contract, and for the payment of all persons performing labor or furnishing materials in connection therewith, and shall furnish insurance certificates, and shall in all other respects perform the agreement created by the acceptance of said BID, then this obligation shall be void. Otherwise the same shall remain in force and effect, it being expressly understood and agreed that the liability of the Surety for any and all claims hereunder shall, in no event, exceed the penal amount of this obligation as herein stated.

The Surety, for value received, hereby stipulates and agrees that the obligations of said Surety and its BOND shall be in no way impaired or affected by an extension of the time within which the OWNER may accept such BID; and said Surety does hereby waive notice of any such extension.

IN WITNESS WHEREOF, the Principal and the Surety have hereunto set their hands and seals, and such of them as are corporations have caused their corporate seals to be hereto affixed and these presents to be signed by their proper officers, the day and year first set forth above.

Signed, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

Principal

Surety

By:\_\_\_\_\_

IMPORTANT - Surety companies executing BONDS must be legally authorized by the State Board of Insurance to transact business in the State of Texas.

#### **CONTRACTOR'S**

#### PRE-BID DISCLOSURE STATEMENT

All questions must be answered or your bid will be deemed non-responsive and subject to rejection. The data given must be clear and comprehensive. This statement must be notarized. If necessary, questions may be answered on separate attached sheets. The Bidder may submit any additional information he desires so long as it does not render the BIDDER'S Bid qualified or conditional, and therefore subject to rejection for non-responsiveness..

1. This Pre-Bid Disclosure Statement is submitted to the Brownsville PUB by:

a Corporation, a Partnership,	a Texas	Joint Venture, or	an Individual.
Address:		Contractor's #:	
City	_ State	Zip Code_	

2. Years in business under present business name: \_\_\_\_\_

3. Years of experience in construction work of the type called for in this contract as: A General Contractor \_\_\_\_\_, A Subcontractor \_\_\_\_\_.

4. What projects has your organization completed? List most recent FIRST.

Contract	Type of Work	Date Completed	Owners Name and Address	Amount
			Ι	1

5. What projects does your organization have under way as of this date?

Contract	Type of Work	Date Completed	Owners Name and Address	Amount

Have you ever failed to complete any work awarded to you?
Yes \_\_\_\_\_ No. If "Yes", state where and why.\_\_\_\_\_

7. Are you at present in any lawsuits involving construction work of any type? \_\_\_\_ Yes \_\_\_\_ No. If "Yes", explain: \_\_\_\_\_\_

8. Explain in detail the manner in which you have inspected the work and jobsite proposed in this contract:

9. Explain in detail your plan or layout for performing the work proposed in this contract: \_\_\_\_\_

10. If this contract is awarded to you, your company's office administrative manager for the work will be Mr. (Ms.) \_\_\_\_\_\_, and your resident construction superintendent will be Mr. (Ms.) \_\_\_\_\_\_.

11. What experience in this type of work does the individual designated as resident superintendent above have?

12. What portions of the work do you intend to subcontract?

13. What equipment do you own that is available for the proposed work?

Quantity	Description, Size Capacity, Etc.	Condition	Make /	Years	Present
			Model	in	Location

\_\_\_\_\_

		Service	

14. Have you received firm offers from suppliers or manufacturers for all major items of material and/or equipment within the price totals used in preparing your BID? \_\_\_\_ Yes \_\_ No

15. Attach resumes for the principal members of your organization, including the officers as well as the proposed superintendent for the project.

16. What safety equipment do you own that is available for the proposed work?

Quantity	Description	Condition	Rating	Inspected Date

Credit available: \$\_\_\_\_\_ Bank reference: \_\_\_\_\_

Bonding Capacity available: \$\_\_\_\_\_

The undersigned hereby authorizes and requests any person, firm or corporation to furnish any information requested by the Engineer and Owner in verification of the recitals comprising this Pre-Bid Disclosure Statement.

The signatory of this questionnaire guarantees the truth and accuracy of all statements herein made and all answers herein expressed.

Dated this \_\_\_\_\_ day of \_\_\_\_\_\_, 20\_\_\_.

By:

Title:\_\_\_\_\_

STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_.

Notary Public

My commission expires: \_\_\_\_\_

#### SUBCONTRACTOR'S

#### PRE-BID DISCLOSURE STATEMENT

All questions must be answered or the prime contractor's (BIDDER) bid will be deemed nonresponsive and subject to rejection. The data given must be clear and comprehensive. This statement must be notarized. If necessary, questions may be answered on separate attached sheets. The subcontractor may submit any additional information he desires so long as it does not render the BIDDER'S prime contract Bid qualified or conditional, and thereby subject to rejection for nonresponsiveness.

1. This Pre-Bid Disclosure Statement is submitted to the Brownsville PUB by:

a Corporation,a Partnershi	p, a Texas	Joint Venture,
or, an Individual.		
Address:		_ Contractor's #:
City	State	Zip Code

2. Years in business under present business name: \_\_\_\_\_

3. Years of experience in construction work of the type called for in this contract as: A General Contractor \_\_\_\_\_, A Sub-contractor \_\_\_\_\_.

4. Have you ever previously worked as a subcontractor for this general contractor? \_\_\_\_\_ Yes; \_\_\_\_\_ No; If yes, list three most recent projects in which your company has served as a subcontractor to this general contractor.

5. What projects has your organization completed? List most recent FIRST.

Contract	Type of work	Date Completed	Owners Name and Address	Amount

6. What projects does your organization have under way as of this date?

Contract	Type of Work	Date Completed	Owners Name and Address	Amount
r				

Have you ever failed to complete any work awarded to you?
Yes \_\_\_\_\_ No. If "Yes", state where and why. \_\_\_\_\_\_

8. Are you at present in any lawsuits involving construction work of any type? \_\_\_\_ Yes \_\_\_\_ No. If "Yes", explain: \_\_\_\_\_

9. Explain in detail the manner in which you have inspected the work and jobsite proposed in this contract:

10. Explain in detail your plan or layout for performing the work proposed in this contract:

11. If this contract is awarded to you, your company's office administrative manager for the work will be Mr. (Ms.) \_\_\_\_\_\_, and your resident construction superintendent will be Mr. (Ms.) \_\_\_\_\_\_.

12. What experience in this type of work does the individual designated as resident superintendent above have?

B#028-25 Annual Contract for Concrete Work

## 13. What portions of the work do you intend to sub-subcontract?

#### 14. What equipment do you own that is available for the proposed work?

Quantity	Description, Size Capacity, Etc.	Condition	Make / Model	Years in	Present Location
				Service	

15. Have you received firm offers from suppliers or manufacturers for all major items of material and/or equipment within the price totals used in preparing your subcontract bid to BIDDER? \_\_\_\_\_ Yes

No

16. Attach resumes for the principal members of your organization, including the officers as well as the proposed superintendent for the project.

17. What safety equipment do you own that is available for the proposed work?

Quantity	Description	Condition	Rating	Inspected Date

Credit available: \$	Bank reference:
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Bonding Capacity available: \$\_\_\_\_\_

The undersigned hereby authorizes and requests any person, firm or corporation to furnish any information requested by the Engineer and Owner in verification of the recitals comprising this Pre-Bid Disclosure Statement.

The signatory of this questionnaire guarantees the truth and accuracy of all statements herein made and all answers herein expressed.

Dated this \_\_\_\_\_ day of \_\_\_\_\_\_, 20\_\_.

By:\_\_\_\_\_

Title:\_\_\_\_\_

STATE OF \_\_\_\_\_

COUNTY OF \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_.

Notary Public

My commission expires: \_\_\_\_\_

#### PERFORMANCE BOND

#### KNOW ALL MEN BY THESE PRESENTS:

#### THAT \_\_\_\_

(Name of Contractor)

(Address of Contractor)

(Corporation, Partnership, or Individual)

hereinafter called Principal, and

a

(Name of Surety)

(Address of Surety)

hereinafter called Surety, are held and firmly bound unto the PUBLIC UTILITIES BOARD of the city of Brownsville, Texas hereinafter called OWNER, in liquidated damages (not as a penalty) the sum of \_\_\_\_\_\_ Dollars (\$\_\_\_\_\_\_) in lawful money of the United States, for the payment of which sum well and truly to be made, we bind ourselves, successors, and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION is such that whereas, the Principal entered into a certain contract with the OWNER, dated the \_\_\_\_\_ day of \_\_\_\_\_, 20\_, a copy of which is hereto attached and made a part hereof, for the **Annual Contract for Concrete Work**.

NOW, THEREFORE, if the Principal shall well, truly and faithfully perform its duties, all the undertakings, covenants, terms, conditions, and agreements of said contract during the original term thereof, and any extensions thereof which may be granted by the OWNER, with or without notice to the Surety and during the one year post-construction workmanship guaranty period, and if he shall satisfy all claims and demands incurred under such contract, AND SHALL FULLY INDEMNIFY AND SAVE HARMLESS THE OWNER FROM ALL COSTS AND DAMAGES WHICH IT MAY SUFFER BY REASON OF FAILURE TO DO SO, AND shall reimburse and repay the OWNER all outlay and expense which the OWNER may incur in making good any default, then this obligation shall be void; otherwise to remain in full force and effect.

PROVIDED, FURTHER, that the said surety, for value received hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the contract or to WORK to be performed thereunder or the SPECIFICATIONS accompanying the same shall in any wise affect its obligation on this BOND, and it does hereby waive notice of any such change, extension of time, alteration or addition to the terms of the contract or to the WORK or to the SPECIFICATIONS.

PROVIDED, FURTHER, that no final settlement between the OWNER and the CONTRACTOR shall abridge the right of any beneficiary hereunder, whose claim may be unsatisfied.

This bond is subject to and governed by Section 2253.02 of the Texas Government Code (Vernon's Texas Codes Annotated) and Article 7.19-1 of Vernon's Texas Insurance Code and all amendments thereto.

IN WITNESS WHEREOF, this instrument is executed in triplicate, each counterpart of which shall be deemed an original, this the \_\_\_\_\_ day of \_\_\_\_\_\_, 20\_\_.

ATTEST:

(Principal)

	. By:	(s)
(Principal) Secretary		(Signature)
(SEAL)		
(Witness as to Principal)		(Address)

(Address)

ATTEST:			
		(Surety)	
(Surety) Secretary	By:	(Attorney-in-Fact)	
		(),	
(SEAL)			
(Witness as to Surety)		(Address)	
(Address)			

NOTE: Date of BOND must not be prior to date of Contract. If Contractor is a Partnership, all partners should execute BOND.

IMPORTANT: Surety companies executing BONDS must be legally authorized by the State Board of Insurance to transact business in the State of Texas.

#### ATTACH POWER OF ATTORNEY

# **PAYMENT BOND**

KNOW ALL MEN BY THESE PRESENTS:

THAT	(Name of Contractor)	
	(Ivanie of Contractor)	
	(Address of Contractor)	
a	hereinafter called Principal, and	
	(Name of Surety)	
	(Address of Surety)	

hereinafter called Surety, are held and firmly bound unto the PUBLIC UTILITIES BOARD of the City of Brownsville, Texas, hereinafter called OWNER, in liquidated damages (not as a penalty) the sum of \_\_\_\_\_\_ Dollars (\$\_\_\_\_\_\_) in lawful money of the United States, for the payment of which sum well and truly to be made, we bind ourselves, successors, and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION is such that whereas, the Principal entered into a certain contract with the OWNER, dated the \_\_\_\_\_ day of \_\_\_\_\_, 20\_, a copy of which is hereto attached and made a part hereof, for the **Annual Contract for Concrete Work**.

NOW, THEREFORE, if the Principal shall promptly make payment to all persons, firms, SUBCONTRACTORS, and corporations furnishing materials for or performing labor in the prosecution of the WORK provided for in such contract, and any authorized extension or modification thereof, including all amounts due for materials, lubricants, oil, gasoline, repairs on machinery, equipment and tools, consumed or used in connection with the construction of such WORK, and all insurance premiums on said WORK, and for all labor, performed in such WORK whether by SUBCONTRACTOR or otherwise, then this obligation shall be void; otherwise to remain in full force and effect.

PROVIDED, FURTHER, that the said surety, for value received hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the contract or to WORK to be performed thereunder or the SPECIFICATIONS accompanying the same shall in any wise affect its obligation on this BOND, and it does hereby waive notice of any such change, extension of time, alteration or addition to the terms of the contract or to the WORK or to the SPECIFICATIONS.

PROVIDED, FURTHER, that no final settlement between the OWNER and the CONTRACTOR shall abridge any remaining legal right of any beneficiary hereunder, whose timely filed and legally perfected claim may be unsatisfied.

This bond is subject to and governed Section 2253.02 of the Texas Government Code (Vernon's Texas Codes Annotated) and Article 7.19-1 of Vernon's Texas Insurance Code and all amendments thereto.

IN WITNESS WHEREOF, this instrument is executed in triplicate, each counterpart of which shall be deemed an original, this the \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

ATTEST:

	(Principal)	
	By:	(S
(Principal) Secretary	(Signature)	
(SEAL)		
(Witness as to Principal)	(Address)	
(Address)	· · · · · · · · · · · · · · · · · · ·	_
ATTEST:	(Curreter)	
	(Surety) By:	
(Surety) Secretary	(Attorney-in-Fact)	
(SEAL)		
(Witness as to Surety)	(Address)	
(Address)		

NOTE: Date of BOND must not be prior to date of Contract. If Contractor Partnership, all partners should execute BOND.

IMPORTANT: Surety companies executing BONDS must be legally authorized by the State Board of Insurance to transact business in the State of Texas.

# ATTACH POWER OF ATTORNEY

#### TECHNICAL SPECIFICATIONS GENERAL INTENT, REQUIREMENTS AND CONDITIONS

- 1. <u>INTENT</u>: It is the intent of the Brownsville PUB to establish a term contract with a qualified Service Provider to provide concrete work for Brownsville PUB in areas located throughout the City of Brownsville and outlying areas.
- 2. <u>SCOPE</u>: Term contract will be awarded for the following:

Furnish all personnel, vehicles and equipment needed to effectively perform the concrete work.

- 3. <u>ALLOWANCE OF IN-HOUSE WORK:</u> No section or portion of the contract shall be constructed or interpreted to preclude the Brownsville PUB from accomplishing any task, or undertaking any operation or project, utilizing its own work force.
- 4. <u>TERMS:</u> The initial term of this contract will be for one (1) year from the date of award. Brownsville PUB may, unilaterally, extend the contract for an additional two (2), one (1) year periods, if price and services are satisfactory and agreed upon in writing by both parties.
- 5. <u>PRICE:</u> The price will remain firm for the initial one (1) year contract period.
- 6. <u>PAYMENT TERMS</u>: Payment will be made on a monthly basis after satisfactory completion and inspection of the work by Brownsville PUB personnel. Submit invoices to Brownsville Public Utilities Board, Attn: Water/Wastewater Construction & Operations, Armando Garcia, 1425 Robinhood Drive, Brownsville, TX 78521.
- 9. <u>INTERRUPTED SERVICE</u>: After an interruption caused by severe inclement weather or other disaster the service provider must be prepared to complete the work without unnecessary delays.
- 10. <u>INSPECTION AND ACCEPTANCE</u>: The Brownsville PUB's inspection and acceptance of contractual compliance will be accomplished by a representative of the Water/Wastewater Construction & Operations Department. The name and telephone number of each Brownsville PUB representative appointed for this contract will be furnished in writing to the contractor prior to commencement of the contract period.
- 11. <u>PERFORMANCE:</u> All work performed shall be of high quality and in accordance with good practices, procedures and industry standards. The service provider must conform to all Federal, State, and local laws and governmental regulations.
- 12. <u>RESPONSIBILITY OF SERVICE PROVIDER:</u> The service provider, at no expense to the Brownsville PUB, shall:
  - a. Obtain all necessary licenses and permits required in full performance of this contract.

- b. Provide competent supervision during the term of this contract necessary to perform the work as required.
- c. Maintain on site, at all times work is being performed, an individual who represents the contractor and can adequately communicate, both orally and in writing, with the Brownsville PUB representative.
- d. Take the precautions necessary to protect persons or property against injury or damage and be responsible for any such damage, or injury, that occurs as a result of their fault or negligence.
- e. Perform the work without unnecessary interference with other contractors' work or Brownsville PUB activities.
- f. Provide all necessary labor, equipment, and materials required to perform the work required by this contract.
- g. Service Provider agrees that its personnel and equipment shall at all times present a neat appearance. Service Provider's employees are required to dress in uniforms complete with company logos on shirts.
- h. A Job Safety Analysis (JSA) form must be filled out and signed by the SERVICE PROVIDER prior to the execution of this Contract and updated every one (1) month (See Exhibit "H").
- i. All Service Provider vehicles and equipment must be easily identified as owned or under the control of the Service Provider by means of signs with easily identifiable company logos and vehicle numbers visible up to 100'. In addition, all vehicles and equipment must be insured in accordance with Brownsville PUB insurance requirements (see Exhibit C) and current with all state required safety inspection requirements and vehicle registrations.
- j. Vehicles must carry and deploy sufficient warning signs for pedestrians and vehicles warning them of present dangers as required by law or industry standards.
- k. Crew(s) must have a cellular phone, provided to them by service provider.
- 13. <u>HOLIDAYS EXCLUDED:</u> Service will not be required, <u>except in emergency situations, or</u> <u>"special events"</u>, on regularly scheduled Brownsville PUB holidays. Below is a list of Brownsville PUB holidays:

New Year's Day	Martin Luther King Day	President's Day	Cesar E. Chavez
Good Friday	Memorial Day	Emancipation Day	Independence Day
Labor Day	Veterans Day	Thanksgiving Day	Floating Holiday
Day after Thanksgi	ving	Christmas Day	

After award, the service provider will be furnished with the latest list of the Brownsville PUB holidays complete with the month and day of the week the holidays will be in effect.

14. <u>RESTORATION OF DAMAGES:</u> The restoration of any damage(s) to the Brownsville PUB property, or to any adjoining/adjacent private or public property, resulting from the Service Provider's performance of this contract shall be the responsibility of the service provider. The service provider will, within two (2) weeks from notification either verbal or formal, contact the claimant and attempt to resolve the claim with due regard for Brownsville PUB's public relations. All valid claims must be resolved within thirty (30) days of notification. In the event the service provider does not contract the claimant or resolve the claim in the time frame above; the Brownsville PUB may investigate the complaint and determine its validity. Damages determined by the Brownsville PUB to be valid and due to the act(s) of the service provider, or other personnel while performing under this contract, may be corrected by Brownsville PUB and the costs incurred deducted from monies due the service provider. Repeat failures by the service provider to contact claimants or settle claims may be the basis for termination of the contract.

# SCOPE OF SERVICES

DESCRIPTION: Concrete curb and gutter, valley gutter, concrete gutter, sidewalks, and driveways shall consist of Portland Cement concrete Valley gutter, sidewalks, and driveways with or without reinforcing steel as required, constructed on an approved sub-grade or foundation material in accordance with these specifications, in conformity with the lines and grades established by the Engineer and details shown on the plans. Item 530.3 of the TxDOT Standard Specifications for Construction of Highways, Streets and Bridges, November 1, 2014 shall apply. Previous Contractor supplied BPUB with approximately 20,000 square feet of material during the last 12 month contract period, but no quantity is specifically guaranteed.

# MATERIALS:

- 1. Reinforcing Steel and/or dowel bar-billet steel ASTM A-15 intermediate grade. When shown on the drawings provided, use a minimum of #3 rebar on 12" centers or better.
- 2. Concrete shall be Class "A", 3000 psi conforming to the requirement of "Reinforced Concrete Structures" and shall contain 1.5 lbs. of "Fibermesh" or approved equal; fly-ash is unacceptable.
- 3. Expansion joint material shall be specification premolded bituminous expansion joint material conforming to ASTM D-994 (not wood-fiber type). Provide <sup>1</sup>/<sub>2</sub>" thickness in 6 inch curb and gutter.
- 4. Curing compound resin base ASTM C –309, Type 1 with light red tint of fugitive dye.

# **CONSTRUCTION METHODS:**

The construction methods shall conform to Sections 529, 530 and 531 of the TxDOT Standard Specifications for Construction Maintenance of Highways, Streets and Bridges, November 1, 2014.

# MEASUREMENT:

Concrete curb and gutter will be measured by the linear foot. Curb and gutter will be measured along the nominal "back of curb".

Concrete valley gutter, concrete gutter, concrete sidewalks, and concrete driveways will be saw cut or constructed to the nearest expansion joint when necessary and measured by the square foot of completed valley gutter, sidewalk, or driveway to the limits shown on the drawings.

All completed work will be verified and measured by a BPUB representative.

# MAINTENANCE OF TRAFFIC:

The service provider shall be responsible for and provide for the safe and continuous maintenance of traffic throughout the work site while minimizing hazards and inconvenience to vehicular and pedestrian traffic. Maintenance of traffic shall be considered incidental to the service provided and shall include all work and devices needed to fulfill, to the satisfaction of Brownsville PUB, the requirements of this contract.

- a. Traffic (vehicular and pedestrian) must be maintained at all times throughout the entire work site including access to public, private, and commercial entrances, streets and intersections, and sidewalks unless a temporary closure is approved by the Brownsville PUB.
- b. The service provider shall operate all vehicles and equipment in or adjacent to the roadway in a manner to minimize the impact on traffic and maintain the maximum number of lanes open at all times.

## COMPENSATION

- 1. Brownsville PUB agrees to pay Service Provider for the Work provided herein to be performed and materials and equipment provided herein to be used in accordance with the rate schedules attached hereto. The rate schedule(s) shall constitute a part of this Contract and should not be revised at any time except by mutual consent of the parties.
- 2. Service Provider agrees to furnish to Brownsville PUB or its representatives daily timesheets and other required reports showing the nature, amount and location of Work performed, together with the number of man hours and equipment hours involved, the quantities of materials used, and other pertinent information which may, from time to time, be required by Brownsville PUB.
- 3. Service Provider agrees to submit to Brownsville PUB weekly itemized invoices based upon the information contained in the daily timesheets and prepared in accordance with the attached rate schedule setting forth rates for each labor, material and equipment item. Invoices received by Brownsville PUB shall be paid as soon as it has had a reasonable opportunity to satisfy itself that the Work covered by such invoices has been performed in accordance with the terms of this Contract.
- 4. Brownsville PUB shall not reimburse Service Provider for fees paid to other local inspectors unless prior written approval for the payment of such fees has been obtained by Service Provider from Brownsville PUB.
- 5. Whenever due to special circumstances such as, but not limited to, storm emergency work, an employee of Brownsville PUB is assigned to work directly with Service Provider's employees, it is understood that such employee shall at all times remain in the employ of Brownsville PUB and under its direction and control, and that Brownsville PUB shall be responsible for all wages and payroll taxes and shall provide Workers' Compensation insurance coverage for such employee.
- 6. Method of Payment: Payment will be made at the contract unit price bid per linear foot of curb and gutter and square foot of valley gutter, concrete gutter, sidewalk or driveway. Payment will include full compensation for all materials required, labor, tools, equipment, forms, and incidentals to complete the work. Any discrepancies in measurement may result for payment to be withheld.
  - a. Payment will be on a per area completed based on unit price per linear foot.
  - b. Payment is contingent upon Brownsville PUB personnel inspection, approval and satisfaction of completed work.
  - c. Invoices for Concrete Work shall include:
    - 1) Date of Invoice

- 2) Purchase Order Number
- 3) Address of the Job Site Area
- 4) Total of Invoice
- d. Invoices are to be issued weekly or bi-weekly for completed work that has been reviewed and approved by Brownsville PUB inspection personnel.

#### **BONDS AND INSURANCE**

A. Service Provider agrees to maintain Worker's Compensation and Employers' Liability Insurance to cover all of its own personnel engaged in performing services for Brownsville PUB under this Contract in at least the following minimum amounts:

Workmen's Compensation – Texas Statutory Employers' Liability -- \$100,000.00

B. Service Provider also agrees to maintain Commercial General Liability, Comprehensive Business Automobile Liability, and Excess Umbrella Liability Insurance covering claims against Service Provider for damages resulting from bodily injury, death or property damages from accidents arising in the course of work performed under this Contract in not less than the following amounts:

Commercial General Liability

Bodily Injury\$1,000,000.00 each occurrenceProperty Damage\$1,000,000.00 each occurrence

Business Automobile Liabilityfor all vehicles:Bodily Injury\$50,000.00 each person, \$1,000,000.00 each occurrenceProperty Damage\$1,000,000.00 each occurrence

Excess Umbrella Liability: \$1,000,000.00

- C. Service Provider shall add the Brownsville PUB and the City of Brownsville, together with their respective commissioners, board members and employees, as additional insureds on all required insurance policies, except worker's compensation and employers' liability. The Commercial General Liability Policy and Umbrella Liability Policy shall be of an "occurrence" type policy. Insurance must be underwritten by companies acceptable to Brownsville PUB and authorized to do business in the State of Texas. Insurance Certificate(s) shall provide for 30 days advance notice to Brownsville PUB of any policy amendment or cancellation.
- D. Service Provider shall furnish Brownsville PUB with an Insurance Certificate on the date this Contract is executed and accepted by the Brownsville PUB, which confirms that all required insurance policies are in full force and effect. Certificates showing that Bidder has and continues to protect itself and Brownsville PUB by means of such insurance shall be provided to the Brownsville PUB upon request at any time during Contract period.

# **WARRANTIES**

(None)

# WORK PRODUCT REQUIRED TO BE RETAINED FOLLOWING COMPLETION OF WORK

(None)

#### **SPECIAL PROVISIONS**

#### Confidentiality

The Work to be performed by Service Provider and its subcontractors under the attached personal Service Contract is to be done at the request of the City of Brownsville, acting by and through the Brownsville PUB, a governmental body. Performance of such a task is within the authority of Brownsville PUB as a governmental body. Any information compiled or Work done by Service provider is directly related to the policy-making functions of Brownsville PUB as a governmental body, not solely to internal administration. This information will include advice, recommendations and opinions on matters involving Brownsville PUB's policy mission. All work performed by Service Provider and its subcontractors is a trade secret which will consist of a compilation of information which may give Brownsville PUB a competitive advantage over other electric utility competitors which do not have access to Service Provider's work product. This privileged and confidential work product, if disclosed or released, directly or indirectly, to a third party, could cause substantial harm to the competitive position of Brownsville PUB. Service provider shall have a duty to use its best efforts to maintain the confidentiality of its Work and its subcontractor-Work under the attached personal Service Contract. Service Provider shall immediately notify Brownsville PUB of any request by a third party for information concerning Service Provider's or its subcontractor's Work under the attached personal Service Contract and of any disclosure to a third party, inadvertent or otherwise, by Service Provider or its subcontractors of Work performed or being performed under the attached Service Contract. Questions regarding any alleged application of the Texas Public Information Act may need to be submitted to Brownsville PUB's legal counsel and the Texas Attorney General.

#### Independent Contractor

In the performance of the Work provided for by the Contract, it is understood and agreed that Service Provider shall be and remain at all times an independent contractor.



# NOTICE OF AWARD

TO: (Insert Service Provider's Information)

Project Description: B028-25 ANNUAL CONTRACT FOR CONCRETE WORK

Dear \_\_\_\_\_:

The Brownsville PUB has considered the BID submitted by you for the above-described personal services project in response to its Legal Notice and Invitation for Bids dated February 19, 2025 and Instructions to Bidders.

You are hereby notified that your BID has been accepted in the amount of \$\_\_\_\_\_.

You are required by the Instructions to Bidders to execute the attached two (2) Agreements and furnish the required Performance Bond, Payment Bond and Certificates of Insurance within ten (10) calendar days from the date of this Notice to you.

If you fail to execute the Agreement and furnish the required Performance Bond, Payment Bond and insurance certificates within ten calendar (10) days from the date of this Notice, Brownsville PUB will be entitled to consider all your rights arising out of the Brownsville PUB's acceptance of your Bid as abandoned and as a forfeiture of your BID SECURITY.

The Brownsville PUB will be entitled to such other rights as may be granted by law.

You are required to return an acknowledged copy of this NOTICE OF AWARD to the Brownsville PUB.

Dated this \_\_\_\_\_\_, 20\_\_\_\_.

PUBLIC UTILITIES BOARD OF THE CITY OF BROWNSVILLE, TEXAS

By:\_\_\_\_\_\_ Name: Jaime Estrada Title: Director of Water & Wastewater Operations

# ACCEPTANCE OF NOTICE

Receipt of the above NOTICE OF AWARD is hereby acknowledged by:

\_\_\_\_\_ this \_\_\_\_\_ day

of \_\_\_\_\_, 20\_\_\_\_.

By:\_\_\_\_\_

Name:\_\_\_\_\_

Title:\_\_\_\_\_

#### \*\*\*\*\*SAMPLE CONTRACT\*\*\*\*\*

## SERVICE CONTRACT

This Service Contract ("Contract") dated as of \_\_\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_ (the "Effective Date") is entered into by and between the PUBLIC UTILITIES BOARD OF THE CITY OF BROWNSVILLE, TEXAS ("Brownsville PUB"), and [vendor's name], a Corporation with offices located at [address] ("Service Provider" and together with Brownsville PUB, the "Parties," and each a "Party").

WHEREAS, Service Provider has the capability and capacity to provide [description of project] as described herein.

WHEREAS, Brownsville PUB desires to engage Service Provider to provide the said services under the terms and conditions hereinafter set forth, and Service Provider is willing to perform such services.

NOW, THEREFORE, for and in consideration of the mutual covenants and agreements contained herein, the parties hereby agree as follows:

1. <u>Scope of Services</u>

Service Provider agrees to perform the described Work in Exhibit "A" attached hereto and incorporated herein for all purposes. The parties by mutual agreement may provide for additional services to be performed under the terms and conditions of this Contract and described under any additional written work orders agreed to and issued pursuant to paragraph 12 of this Contract.

#### 2. <u>Compensation</u>

Brownsville PUB will pay Service Provider for the services described in Exhibit "A" in accordance with the performance schedule as outlined in Exhibit "B," for a total amount of compensation not to exceed [ENTER CONTRACT AMOUNT] Dollars 00/100 (\$XXX for services described herein).

## 3. <u>Method of Payment</u>

A. Compensation under all invoices shall be in accordance with bid schedule rates described on page 14. Brownsville PUB shall pay Service Provider its fees monthly based on the presentation by Service Provider to Brownsville PUB of weekly itemized invoices for all current amounts earned under the Contract, together with all necessary supporting documentation consisting of photographs, timesheets,

travel vouchers, and third-party receipts and invoices confirming and verifying the accuracy of the fees and expenses. Brownsville PUB will then attempt to pay Service Provider its fees within 10 (ten) days after the approval, but in no event later than thirty (30) days after presentation of an accurate monthly aggregate statement by Service Provider to Brownsville PUB. Brownsville PUB shall have sole discretion in the final approval or disapproval of any compensation to Service Provider.

B. Service Provider shall keep accurate records, including photographs, time sheets, and travel vouchers of all time and expenses allocated to performance of any services included within the Scope of Services described in Exhibit "A." All such records shall be kept in the offices of Service Provider for a period of not less than five (5) years and shall be made available to Brownsville PUB for inspection, audit or copying upon reasonable request.

# 4. <u>Service Provider's Standard of Care</u>

Service Provider shall perform the Services (A) in accordance with the terms and subject to the conditions set forth in this Contract; (B) using personnel of required skill, experience, and qualifications; (C) in a timely, workmanlike, and professional manner; (D) with the same degree of care, skill, and diligence as is ordinarily provided by a professional services Service Provider providing similar services and similar circumstances for a project of which this Contract applies; (E) and shall give professional consultations and advice to Brownsville PUB during the performance of the Services; (F) in compliance with all applicable laws and regulations; and (G) to the reasonable satisfaction of Brownsville PUB.

#### 5. <u>Ownership of Documents</u>

A. Service Provider assigns to Brownsville PUB, Service Provider's entire right, title, and interest in any document, data, studies, surveys, drawings, specifications, field notes, maps, model, photographs, reports, invention, technique, process, device, discovery, improvement, or know-how, whether patentable or not, hereafter made or conceived solely or jointly by Service Provider while working for or on behalf of Brownsville PUB, which relate to, is suggested by, or results from Service Provider's provisions of the Services or this Contract and depends on either:

i. Service Provider's knowledge of Confidential Information (as defined in Section 6) it obtains from Brownsville PUB; or

ii. The use of Brownsville PUB's equipment supplies, facilities, information, or materials.

B. Service Provider shall disclose any such item described in subsection A of this Section 5 to Brownsville PUB. Service Provider shall, upon request of Brownsville PUB, promptly execute a specific assignment of title to Brownsville PUB and do anything else reasonably necessary to enable Brownsville PUB to secure for itself, patent, trade secret, or

any other proprietary rights in the United States or other countries. It shall be conclusively presumed that any patent applications related to this Contract, related to trade secrets of Brownsville PUB, or which relate to tasks assigned to Service Provider by Brownsville PUB, which Service Provider may file within one year after termination of this Contract, shall belong to Brownsville PUB, and Service Provider hereby assigns same to Brownsville PUB, as having been conceived or reduced to practice during the term of this Contract.

C. All writings or works of authorship, including, without limitation, program codes or documentation, produced or authored by Service Provider in the course of performing services for Brownsville PUB, together with any associated copyrights, are works made for hire and the exclusive property of Brownsville PUB. To the extent that any writings or works of authorship may not, by operation of law, be works made for hire, this Contract shall constitute an irrevocable assignment by Service Provider to Brownsville PUB of the ownership of any and all rights of copyright in, such items, and Brownsville PUB shall have the right to obtain and hold in its own name, rights of copyright, copyright registrations, and similar protections which may be available in the works. Service Provider shall give Brownsville PUB or its designees all assistance reasonably required to perfect such rights.

D. If for any reason, including incapacity, Brownsville PUB is unable to secure Service Provider's signature on any document needed to apply for, perfect, or otherwise acquire title to the intellectual property rights granted to it under this Section 5, or to enforce such rights, Service Provider hereby designates Brownsville PUB as Service Provider's attorney-in-fact and agent, solely and exclusively to act for and on Service Provider's behalf to execute and file such documents with the same legal force and effect as if executed by Service Provider and for no other purpose.

E. Service Provider owns the discoveries, improvements, inventions, or intellectual property made or conceived by Service Provider before the Effective Date and independently of any Confidential Information of Brownsville PUB and this Contract and are expressly reserved and excepted from the provisions of this Contract.

# 6. <u>Confidentiality</u>

A. All non-public, confidential, or proprietary information of Brownsville PUB ("**Confidential Information**"), including, but not limited to, business plans, specifications, designs, documents, data, business operations, customer lists, customer information, including personally identifiable information, pricing, and any other business-related information disclosed or made available by Brownsville PUB to Service Provider, whether disclosed orally or disclosed or accessed in written, electronic, or other form or media, and whether or not marked, designated, or otherwise identified as "confidential," in connection with this Contract is confidential, solely for Service Provider's use in performing this Contract and may not be disclosed or copied unless authorized by Brownsville PUB in writing. Confidential Information does not include any information that: (i) is or becomes generally available to the public other than as a result of Service Provider's breach of this Contract; (ii) is obtained by Service Provider on a non-confidential basis from a third-party that was not legally or contractually restricted from disclosing such information; (iii) Service

Provider establishes by documentary evidence, was in Service Provider's possession prior to Brownsville PUB's disclosure hereunder; or (iv) was or is independently developed by Service Provider without using any Confidential Information. Upon Brownsville PUB's request, Service Provider shall promptly return all documents and other materials received from Brownsville PUB. Brownsville PUB shall be entitled to injunctive relief for any violation of this Section.

7. <u>Insurance</u>

A. Service Provider agrees to maintain Worker's Compensation Insurance and Employers' Liability Insurance to cover all of its own personnel engaged in performing services for Brownsville PUB under this Contract in the following amounts:

Workmen's Compensation – Texas Statutory Employers' Liability -- \$100,000.00

B. Service Provider also agrees to maintain Commercial General Liability, Business Automobile Liability, Umbrella Liability, and Cyber Liability Insurance covering claims against Service Provider for damages resulting from bodily injury, death or property damages from accidents arising in the course of work performed under this Contract in the following amounts:

Commercial General Liability

Bodily Injury Property Damage	\$1,000,000.00 each occurrence \$1,000,000.00 each occurrence
Business Automobile	Liability for all vehicles:
Bodily Injury	\$50,000.00 each person, \$1,000,000.00 each occurrence
Property Damage	\$1,000,000.00 each occurrence
<b></b>	

Excess Umbrella Liability: \$1,000,000.00

Service Provider shall also provide Professional Liability Insurance in the amount of \$1,000,000.00 per claim and annual aggregate.

# 8. **INDEMNIFICATION AND LIMITATION OF LIABILITY**

A. SERVICE PROVIDER SHALL INDEMNIFY, DEFEND, AND HOLD HARMLESS THE CITY OF BROWNSVILLE AND BROWNSVILLE PUB AND THEIR COMMISSIONERS, BOARD MEMBERS, OFFICERS, AND EMPLOYEES FROM ALL SUITS, ACTIONS, LOSSES, DAMAGES, CLAIMS, LIABILITIES, OR EXPENSES OF ANY CHARACTER, TYPE, OR DESCRIPTION, INCLUDING WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, ALL EXPENSES OF LITIGATION, COURT COSTS, AND REASONABLE ATTORNEY'S FEES FOR INJURY OR DEATH TO ANY PERSON, OR INJURY TO ANY PROPERTY, RECEIVED OR SUSTAINED BY ANY PERSON OR PERSONS OR PROPERTY, TO THE EXTENT ARISING OUT OF, OR RESULTING FROM ANY CLAIM OF A THIRD PARTY OR BROWNSVILLE PUB ARISING OUT OF OR OCCURRING IN CONNECTION WITH, THE NEGLIGENT ACTS OR OMISSIONS OF, WILLFUL MISCONDUCT OF, OR BREACH OF THIS CONTRACT BY SERVICE PROVIDER OR ITS AGENTS OR EMPLOYEES.

**B**. EXCEPT FOR SERVICE **PROVIDER'S INDEMNIFICATION OBLIGATIONS SET FORTH IN SUBSECTION A OF THIS SECTION 8, TO THE** EXTENT ALLOWED BY TEXAS LAW GOVERNING PUBLIC ENTITIES. SERVICE PROVIDER'S TOTAL LIABILITY TO BROWNSVILLE PUB FOR ANY LOSS OR DAMAGES FROM CLAIMS ARISING OUT OF, OR IN CONNECTION WITH. THIS CONTRACT FROM ANY CAUSE INCLUDING SERVICE **PROVIDER'S STRICT** LIABILITY, BREACH OF CONTRACT, OR NEGLIGENCE SHALL NOT EXCEED **ONE MILLION** PROFESSIONAL DOLLARS. TO THE EXTENT ALLOWED BY TEXAS LAW, BROWNSVILLE PUB HEREBY RELEASES SERVICE PROVIDER FROM ANY LIABILITY **EXCEEDING SUCH AMOUNT.** 

9. <u>Addresses for Notices and Communications</u>

BROWNSVILLE PUB: [DIRECTOR] [Director's title] 1425 Robinhood Drive Brownsville, Texas 78520-3270 Phone: (956) 983-xxxx Email: [email]@brownsville-pub.com

[COMPANY NAME] [Name of authorized representative] Address City, State, Zip Code Phone: (956) xxx-xxxx Email: representative email

All notices and communications under this Contract shall be mailed or delivered to the Brownsville PUB and Service Provider at the above addresses, unless either party changes the official address by written notification.

10. Successors and Assignments

Neither Party shall assign, transfer, delegate, or subcontract any of its rights or obligations under this Contract without the prior written consent of the other Party. Any purported assignment or delegation in violation of this Section shall be null and void. No assignment or delegation shall relieve the transferring Party of any of its obligations hereunder. In the event of any assignment, transfer, delegation, or subcontracting, Brownsville PUB and Service Provider each binds itself and its successors, executors, administrators and assigns to the other parties of this Contract and to the successors, executors, administrators and assigns of such other parties, in respect to all covenants of this Contract. Nothing herein shall be construed as creating any personal liability on the part of any officer, Board Member, Commissioner, or employee of any public body which is a party and/or indemnitee hereto.

## 11. <u>Termination of Contract for Cause</u>

If, through any cause, Service Provider shall fail to fulfill in a timely and proper manner its obligations under this Contract, or if Service Provider shall violate any of the covenants, agreements, warranties or stipulations in this Contract, Brownsville PUB shall have the right, without prejudice to any other rights or remedies it may have under this Contract, to terminate this Contract by giving written notice to Service Provider of such termination and specifying the date thereof, at least fifteen (15) calendar days before the effective date of such termination. Without prejudice to any other rights or remedies it may have under this Contract, Brownsville PUB shall have the right to terminate this Contract if in its sole opinion the work of the Service Provider is not effective for the purpose it is being performed. Service Provider shall be entitled to receive just and equitable compensation for any work satisfactorily completed hereunder provided such compensation is approved by Brownsville PUB in its sole discretion. The method of compensation herein shall be as provided in Section 3 of this Contract.

Notwithstanding the above, Service Provider shall not be relieved of liability to Brownsville PUB for damages sustained by Brownsville PUB by virtue of any intentional and/or negligent act or omission or any breach of this Contract by Service Provider, and Brownsville PUB may withhold any payments to Service Provider for the purpose of setoff, until such time as the exact amount of damages due Brownsville PUB from Service Provider is determined.

Subject to Section 8, Service Provider agrees that Brownsville PUB shall have all rights and remedies afforded to it at law to recover any damages sustained by Brownsville PUB in connection with the work performed by Service Provider under this Contract, including regulatory fines and penalties, attorneys' fees and expert witness costs associated with the defense against any cause of action related to this Contract. In addition, Brownsville PUB shall, in addition to any damages to which it is entitled, be entitled to seek immediate injunctive relief against Service Provider prohibiting further actions inconsistent with Service Provider's obligations under this Contract. Brownsville PUB shall also have all rights and remedies afforded to it in equity to enforce the terms of this Contract. The exercise of any one right or remedy shall be without prejudice to the enforcement of any other right or remedy allowed at law or in equity.

#### 12. <u>Termination for Convenience</u>

Brownsville PUB may terminate this Contract at any time by giving at least thirty (30) calendar days notice in writing to Service Provider. If the Contract is terminated by Brownsville PUB as provided herein, Service Provider will be paid for the Services provided and approved expenses incurred up to the termination date if such compensation is approved by Brownsville PUB, which approval shall not be unreasonably withheld. Service Provider shall be entitled to receive just and equitable compensation for any work satisfactorily completed hereunder, provided such compensation is approved by Brownsville PUB, which shall not be unreasonably withheld. The method of compensation herein shall be as provided in Section 3 of this Contract.

Notwithstanding the above, Service Provider shall not be relieved of liability to Brownsville PUB for damages sustained by Brownsville PUB by virtue of any intentional and/or negligent act or omission or any breach of this Contract by Service Provider, and Brownsville PUB may reasonably withhold a sufficient portion of any payments to Service Provider for the purpose of setoff until such time as the exact amount of damages due Brownsville PUB from Service Provider is determined.

Service Provider agrees that Brownsville PUB shall have all rights and remedies afforded to it at law to recover any damages sustained by Brownsville PUB in connection with the work performed by Service Provider under this Contract. Brownsville PUB shall also have all rights and remedies afforded to it in equity to enforce the terms of this Contract. The exercise of any one right or remedy shall be without prejudice to the enforcement of any other right or remedy allowed at law or in equity

#### 13. <u>Changes</u>

The Brownsville PUB may, from time to time, request written changes in the scope of the personal services of Service Provider to be performed hereunder. Such changes, including any increase or decrease in the amount of Service Provider's compensation, or time for performance, which are mutually agreed upon by and between the Brownsville PUB and Service Provider, shall be incorporated in written amendments to this Contract. Any such work orders or change orders shall be executed by the General Manager and CEO of the Brownsville PUB, or other authorized representative as designated by the General Manager and CEO or Brownsville PUB.

#### 14. <u>Reports and Information</u>

Service Provider, at such times (but not more than once per month unless an emergency situation arises), and in such forms as Brownsville PUB may require, shall furnish Brownsville PUB such periodic reports as they may request pertaining to the work or services undertaken pursuant to this Contract, the cost and obligations incurred or to be incurred in connection therewith, and any other matter covered by this Contract.

#### 15. <u>Civil Rights</u>

Service Provider shall comply with all applicable federal, state, and local laws regarding nondiscrimination and equal employment opportunity, as set forth in Service Provider's policy statement which shall be provided to Brownsville PUB upon request.

#### 16. <u>Entire Agreement</u>

This Contract, including and together with any Work Orders, exhibits, schedules, and attachments, each of which will be attached hereto, constitutes the entire agreement between the Parties with respect to the subject matter contained herein, and supersedes all prior and contemporaneous agreements and understandings, both written and oral, between the Parties concerning the subject matter of this Contract.

#### 17. <u>Waiver</u>

The failure or delay on the part of any Party herein at any time to require the performance by any other Party of any portion of this Contract shall not be deemed a waiver, or in any way affect that Party's rights to enforce such provision or any other provision. Any waiver by any Party herein of any provision hereof shall not be taken or held to be a waiver unless explicitly set forth in writing and signed by the Party so waiving and shall not be a waiver of any other provision hereof or any other breach hereof. No single or partial exercise of any right, remedy, power, or privilege hereunder shall preclude any other or further exercise thereof.

#### 18. <u>Severability</u>

The invalidity or unenforceability of any provision of this Contract shall not affect the validity or enforceability of any other provision of this Contract.

#### 19. <u>Survival</u>

Any and all representations, conditions and warranties made by Service Provider under this Contract are of the essence of this Contract and shall survive the execution, delivery and termination of it, and all statements contained in any document required by the Brownsville PUB, whether delivered at the time of the execution, or at a later date, shall constitute representations and warranties hereunder.

#### 20. <u>Severability</u>.

The invalidity, illegality, or unenforceability of any provision of this Contract shall not affect the validity or enforceability of any other provision of this Contract or invalidate or render unenforceable such provision in any other jurisdiction. Upon a determination that any provision is invalid, illegal, or unenforceable, the Parties shall negotiate in good faith to modify this Contract to effect the original intent of the Parties as closely as possible in order that the transactions contemplated hereby be consummated as originally contemplated to the greatest extent possible.

## 21. <u>Survival</u>.

Any and all representations, conditions, and warranties made by Service Provider under this Contract are of the essence of this Contract and shall survive the execution, delivery and termination of it, and all statements contained in any document required by Brownsville PUB, whether delivered at the time of the execution or at a later date, shall constitute Service Providers representations and warranties hereunder.

## 22. Force Majeure

No Party shall be liable or responsible to the other Party, or be deemed to have defaulted under or breached this Contract, for any failure or delay in fulfilling or performing any term of this Contract, when and to the extent such Party's (the "**Impacted Party**") failure or delay is caused by or results from the following force majeure events (each a "**Force Majeure Event**"): (A) acts of God; (B) flood, fire, earthquake, pandemic, or explosion; (C) war, invasion, hostilities (whether war is declared or not), terrorist threats or acts, riot or other civil unrest; (D) government order, law, or action; (E) national or regional emergency; or (F) other similar events beyond the reasonable control of the Impacted Party. Notwithstanding the foregoing, Service Provider's financial inability to perform, changes in cost or availability of materials, components or services, market conditions, or supplier actions or contract disputes will not excuse performance by Contractor under this Section 20.

The Impacted Party shall give notice within three (3) days of the Force Majeure Event to the other Party, stating the period of time the occurrence is expected to continue. The Impacted Party shall use diligent efforts to end the failure or delay and ensure the effects of such Force Majeure Event are minimized. The Impacted Party shall resume the performance of its obligations as soon as reasonably practicable after the removal of the cause. In the event that the Impacted Party's failure or delay remains uncured for a period of thirty (30) consecutive days following written notice given by it under this Section 20, the other Party may thereafter immediately terminate this Contract upon written notice.

#### 23. <u>Governing Law</u>

This Contract is governed by the laws of the State of Texas without giving effect to the conflict of laws provisions thereof to the extent such principles or rules would require or permit the application of the laws of any jurisdiction other than those of the State of Texas and all obligations of the Parties under this Contract are performable in Cameron County, Texas.

24. <u>Choice of Forum</u>.

Each Party irrevocably and unconditionally agrees that it will not commence any action, litigation, or proceeding of any kind whatsoever against the other Party in any way arising from or relating to this Contract, including all exhibits, schedules, attachments, and appendices attached to this Contract, and all contemplated transactions, including contract, equity, tort, fraud, and statutory claims, in any forum other than the state or federal court

located in Cameron County, Texas. Each Party irrevocably and unconditionally submits to the exclusive jurisdiction of such courts and agrees to bring any such action, litigation, or proceeding only in the state of federal court located in Cameron County, Texas. Each Party agrees that a final judgment in any such action, litigation, or proceeding is conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.

#### 25. <u>Time for Performance</u>

The Services shall be completed in accordance with the performance schedule as outlined in Exhibit "C", except to the extent timely performance is prevented by a Force Majeure Event, subject to the terms of Section 20.

#### 26. <u>Attorney's Fees</u>

If it is necessary for either Party herein to file a cause of action at law or in equity against the other Party due to: (A) a breach of this Contract or (B) any intentional and/or negligent act or omission by the other Party, the non-breaching or non-negligent Party shall be entitled to reasonable attorney's fees and costs, and any necessary disbursements, in addition to any other relief to which it is legally entitled.

## 27. <u>Cumulative Remedies</u>

All Parties shall have all rights and remedies afforded to it at law or in equity to recover damages and interpret or enforce the terms of this Contract. The exercise of any one right or remedy shall be without prejudice to the enforcement of any other right or remedy allowed at law or in equity.

# 28. <u>State or Federal Laws</u>

This Contract is subject to all applicable Federal and State laws, statutes, codes, and any applicable permits, ordinances, rules, orders and regulations of any local, state or federal government authority having jurisdiction, but nothing contained herein shall be construed as a waiver of any right to question or contest any such law, ordinance, order, rule or regulation in any forum having jurisdiction.

#### 29. <u>No Third Party Beneficiary</u>

The parties are entering into this Contract solely for the benefit of themselves and agree that nothing herein shall be construed to confer any right, privilege or benefit on any person or entity other than the parties hereto.

#### 30. <u>Dispute Resolution</u>

In the event a dispute arises between the Parties, then as a condition precedent to any legal action by either Party, the Parties shall first refer the dispute to upper management for good faith negotiations for ten (10) calendar days, and if not resolved, then the Parties agree to

participate in at least one session of mediation, as needed, in an effort to resolve the dispute. The Parties agree to split the mediator's fees equally, but each Party shall bear its own legal fees for the mediation. The mediation shall be administered by a mutually agreeable mediation service and shall be held in Cameron County, Texas, unless Brownsville PUB agrees to another location.

#### 31. <u>Amendments</u>.

No amendment to, or modification or termination of this Contract is effective unless it is in writing, identified as an amendment to or modification or termination of this Contract, and signed by an authorized representative of each Party.

#### 32. <u>Independent Contractor</u>.

A. It is understood and acknowledged that the Services which Service Provider will provide to Brownsville PUB hereunder shall be in the capacity of an independent contractor and not as an employee or agent of Brownsville PUB. Service Provider shall control the conditions, time, details, and means by which Service Provider performs the Services. Brownsville PUB shall have the right to inspect the work of Service Provider solely for the purpose of determining whether the work is completed according to this Contract and any applicable Work Order.

B. Service Provider has no authority to commit, act for or on behalf of Brownsville PUB, or to bind Brownsville PUB to any obligation or liability.

C. Service Provider shall not be eligible for and shall not receive any employee benefits from Brownsville PUB and shall be solely responsible for the payment of all taxes, FICA, federal and state unemployment insurance contributions, state disability premiums, and all similar taxes and fees relating to the fees earned by Service Provider hereunder.

#### 33. <u>Counterparts</u>.

This Contract may be executed in counterparts, each of which is deemed an original, but all of which together are deemed to be one and the same agreement. Notwithstanding anything to the contrary in Section 9, a signed copy of this Contract delivered by facsimile, email, or other means of electronic transmission is deemed to have the same legal effect as delivery of an original signed copy of this Contract.

IN WITNESS WHEREOF, the Parties have caused this Contract to be executed as of the Effective Date by their respective officers thereunto duly authorized.

[COMPANY NAME]

By: [NAME OF AUTHORIZED SIGNER] [TITLE OF SIGNER]

# PUBLIC UTILITIES BOARD OF THE CITY OF BROWNSVILLE, TEXAS

By: \_\_\_\_\_\_ . Marilyn D. Gilbert, MBA General Manager and CEO

# EXHIBIT "A" SCOPE OF SERVICES

DESCRIPTION: [ENTER DISCRIPTION OF SCOPE OF SERVICES]

# EXHIBIT "B" COMPENSATION FOR [NAME OF PROJECT]

Service Provider proposes to perform the work and services described above through the **[ENTER NAME OF PROJECT]** project. Service Provider will establish Project requirements, determine Project policy matters, ensure satisfactory completion of the work and services, and be directly responsible for the Project. Service Provider shall not be reassigned away from this engagement without the prior written consent of Brownsville PUB.

Service Provider proposes to perform all work and services described in Exhibit "A" Scope of Services, for the estimated cost of **\$XXXXX**. Invoices will be submitted monthly. Should the work and Services be completed for less than that amount, Brownsville PUB will only be billed for actual work and services completed. All actual out of pocket expenses incurred in the course of this engagement will be billed at actual cost for reimbursement by Brownsville PUB. Service Provider is willing to adjust the proposed scope and the related fee to meet the specific needs of Brownsville PUB. Total billings for this work scope shall not exceed the above estimate **without Brownsville PUB's written approval**.

# [ENTER BREAKDOWN OF COMPENSATION]

## EXHIBIT "C" [NAME OF PROJECT]

Service Provider understands that the scope of services outlined herein should be completed within (enter length of Contract). Service Provider proposes to initiate the Project after both parties have signed the contract, subject to Brownsville PUB's written authorization to proceed. It is understood that Service Provider's ability to complete the tasks within the established time frame is dependent, in large part, on the receipt of any existing, available, and necessary data from Brownsville PUB at the beginning of the Project, and Brownsville PUB's timely response with review comments and input.

The term of this contract shall be from <u>Month/Day/Year</u> through <u>Month/Day/Year</u>.

#### EXHIBIT "D" [NAME OF PROJECT]

A Job Safety Analysis ("JSA") form is to be completed, executed, and submitted by the Service Provider prior to entering into a contractual agreement with the Brownsville PUB. The JSA form will be valid for a period of one (1) month after which an updated JSA form is to be completed, executed and submitted by the Service Provider to the Brownsville PUB. The completed JSA form must be included along with other Contract documents included herein. Below is a sample form. Original form will be provided to Service Provider prior to commencing work. Assistance in completing this form is available from Adolfo Vasquez, BPUB Safety Department at (956) 983-6254.

	PUBLIC UTILITIES BOARD	
	JOB SAFETY ANALYSIS FORM	
PROJECT NAME:		DATE:
PROJECT CONTRACTOR:	POINT OF CONTACT & TEL #:	ANALYSIS BY:
BPUB DEPAR TMENT:	SECTION:	REVIEWED BY:
REQUIRED AND/OR RECOMMENDED PE	RSONAL PROTECTIVE EQUIPMENT:	APPROVED BY:
SEQUENCE OF BASIC JOB STEPS Beware of being too detailed; record only the information needed to describe each job action. Rule of thumb, nor more than 10 steps/task being evaluated.	POTENTIAL ACCIDENTS OR HAZARDS HAZARD CLASSIFICATION CATEGORIES: Struck By/Against, Caught In/Between, Slip, Trip, or Fall, Overexerbion, Ergonomic (Awkward Postures, Excessive Force, Vibration, Repetitive Motion)	RECOMMENDED SAFE JOB PROCEDURE HAZARD CONTROL CATEGORIES: Engineer Out (New Way to Do, Change Physical Conditions or Work Procedures, Adjust/Modify/Replace Work Station Components/Tools, Decrease Performance Frequency), Personal Protective Equipment (PPE), Training, Improve Housekeeping.
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	JOB SAFETY ANALYSIS V	WORKSHEET	
omments:			
ontractor Representative & Title	Signature	Date	
ontractor Representative & Title	Signature	Date	
ontractor Representative & Title	<u>Signature</u>	Date	
ntractor Representative & Title	<u>Signature</u>	Date	
ontractor Representative & Title	<u>Signature</u>	Date	
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ontractor Representative & Title	<u>Signature</u>	Date	
ontractor Representative & Title	Signature	Date	
ntractor Representative & Title	<u>Signature</u>	Date	



# NOTICE TO PROCEED

DATE: (Insert Date)

VIA OVERNIGHT MAIL

TO: (Insert Service Provider's Information)

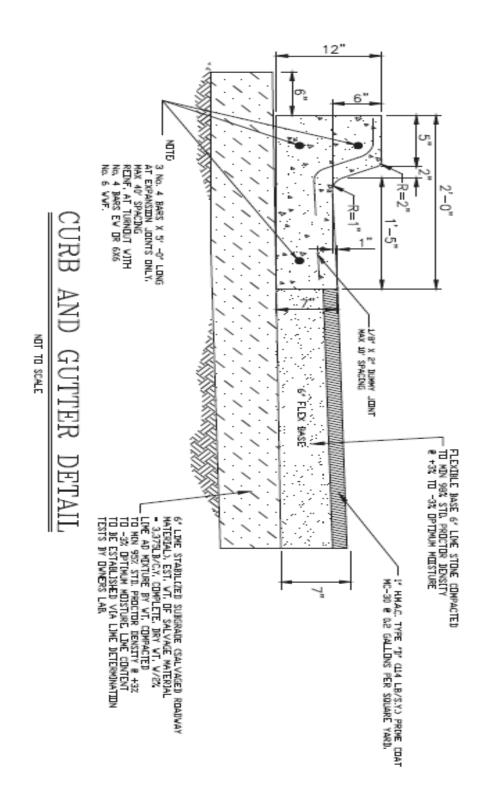
RE: Annual Contract for Concrete Work (B028-25)

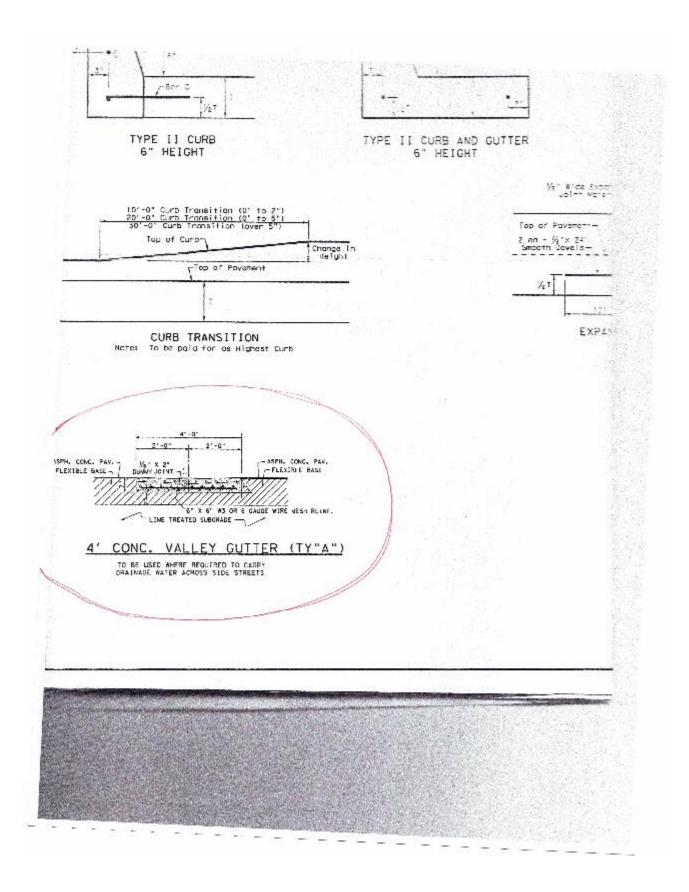
Dear \_\_\_\_\_:

The Brownsville PUB has received the executed Service Contract, Performance Bond, Payment Bond, and required insurance certificates; therefore, this Notice to Proceed letter is being issued to proceed with the Concrete Work Contract. As of \_\_\_\_\_\_, 20\_\_, you are to start performing your obligations under the Contract Documents. The duration of this Contract is for one year (365 calendar days) in length and will end one year from the date of this letter. As you proceed, and find the need for any information or assistance, please contact Armando Garcia at (956) 983-6386.

Thank you,

By:\_\_\_\_\_\_\_\_\_ Name: Jaime Estrada Title: Director of Water & Wastewater Operation





## REQUIRED FORMS CHECKLIST

### The following forms are be submitted as a part of the Bid/RFP/RFQ document

NAME	FORM DESCRIPTION	1	D WITH BID
		YES	NO
	Acknowledgement Form		
Legal Notice	Debarment Certification		
	Ethics Statement		
	Conflict of Interest Questionnaire		
	W9 or W8 Form		
	Desidence Cartification France		
	Residence Certification Form		
	State Law Verification		
	State Law Verification		
	Bid Schedule/Cost sheet completed and		
	signed		
Special Instructions	Cashier Check or Bid Bond of 5% of Total		
1	Amount of Bid (if applicable)		
	OSHA 300 Log (if applicable)		
	Contractor Pre-Bid Disclosure completed,		
	signed and notarized (if applicable)		
	Sub-Contractor Pre-Bid Disclosure		
	completed, signed, and notarized (if		
	applicable)		
References	Complete the Previous Customer		
	Reference Worksheet for each reference		
	provided		
Addenda			

### ETHICS STATEMENT (THIS FORM MUST BE COMPLETED IN ITS ENTIRETY AND SUBMITTED WITH BID RESPONSE)

The undersigned bidder, by signing and executing this bid, certifies and represents to the Brownsville Public Utilities Board that bidder has not offered, conferred or agreed to confer any pecuniary benefit, as defined by (1.07 (a) (6) of the Texas Penal Code, or any other thing of value as consideration for the receipt of information or any special treatment of advantage relating to this bid; the bidder also certifies and represents that the bidder has not offered, conferred or agreed to confer any pecuniary benefit or other thing of value as consideration for the recipient's decision, opinion, recommendation, vote or other exercise of discretion concerning this bid, the bidder certifies and represents that bidder has neither coerced nor attempted to influence the exercise of discretion by any officer, trustee, agent or employee of the Brownsville Public Utilities Board concerning this bid on the basis of any consideration not authorized by law; the bidder also certifies and represents that bidder has not received any information not available to other bidders so as to give the undersigned a preferential advantage with respect to this bid; the bidder further certifies and represents that bidder has not violated any state, federal, or local law, regulation or ordinance relating to bribery, improper influence, collusion or the like and that bidder will not in the future offer, confer, or agree to confer any pecuniary benefit or other thing of value of any officer, trustee, agent or employee of the Brownsville Public Utilities Board in return for the person having exercised their person's official discretion, power or duty with respect to this bid; the bidder certifies and represents that it has not now and will not in the future offer, confer, or agree to confer a pecuniary benefit or other thing of value to any officer, trustee, agent, or employee of the Brownsville Public Utilities Board in connection with information regarding this bid, the submission of this bid, the award of this bid or the performance, delivery or sale pursuant to this bid.

### THE BIDDER SHALL DEFEND, INDEMNIFY, AND HOLD HARMLESS THE BROWNSVILLE PUBLIC UTILITIES BOARD, ALL OF ITS OFFICERS, AGENTS AND EMPLOYEES FROM AND AGAINST ALL CLAIMS, ACTIONS, SUITS, DEMANDS, PROCEEDING, COSTS, DAMAGES, AND LIABILITIES, ARISING OUT OF, CONNECTED WITH, OR RESULTING FROM ANY ACTS OR OMISSIONS OF CONTRACTOR OR ANY AGENT, EMPLOYEE, SUBCONTRACTOR, OR SUPPLIER OF CONTRACTOR IN THE EXECUTION OR PERFORMANCE OF THIS BID.

I have read all of the specifications and general bid requirements and do hereby certify that all items submitted meet specifications.

COMPANY:		
STATE:		
TELEPHONE:	TELEFAX:	
FEDERAL ID#:		

### DEVIATIONS FROM SPECIFICATIONS IF ANY:

NOTE: QUESTIONS AND CONCERNS FROM PROSPECTIVE CONTRACTORS SHOULD BE RAISED WITH OWNER AND ITS CONSULTANT (IF APPLICABLE) AND RESOLVED IF POSSIBLE, <u>PRIOR TO</u> THE BID SUBMITTAL DATE. ANY LISTED DEVIATIONS IN A FINALLY SUBMITTED BID MAY ALLOW THE OWNER TO REJECT A BID AS NON-RESPONSIVE.

### CERTIFICATION REGARDING DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS (THIS FORM MUST BE COMPLETED IN ITS ENTIRETY AND SUBMITTED WITH BID RESPONSE)

Name of Entity:

The prospective participant certifies to the best of their knowledge and belief that they and their principals:

- a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency:
- b) Have not within a three year period preceding this bid been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or Local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
- c) Are not presently indicted for or otherwise criminally or civilly charged by a government entity (Federal, State, Local) with commission of any of the offenses enumerated in paragraph (1) (b) of this certification; and
- d) Have not within a three year period preceding this application/bid had one or more public transactions (Federal, State, or Local) terminated for cause or default.

I understand that a false statement on this certification may be grounds for rejection of this bid or termination of the award. In addition, under 18 USC Section 1001, a false statement may result in a fine up to a \$10,000.00 or imprisonment for up to five (5) years, or both.

Name and Title of Authorized Representative (Typed)

Signature of Authorized Representative

Date

□ I am unable to certify to the above statements. My explanation is attached

# (THIS FORM MUST BE COMPLETED IN ITS ENTIRETY AND SUBMITTED WITH BID RESPONSE)

CONFLICT OF INTEREST QUESTIONNAIRE For vendor doing business with local governmental entity	FORM CIQ
This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.	OFFICE USE ONLY
This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).	Date Received
By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. <i>See</i> Section 176.006(a-1), Local Government Code.	
A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.	
1 Name of vendor who has a business relationship with local governmental entity.	
2 Check this box if you are filing an update to a previously filed questionnaire. (The law re completed questionnaire with the appropriate filing authority not later than the 7th busines you became aware that the originally filed questionnaire was incomplete or inaccurate.)	s day after the date on which
3 Name of local government officer about whom the information is being disclosed.	
Name of Officer	
4 Describe each employment or other business relationship with the local government offi officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship wit Complete subparts A and B for each employment or business relationship described. Attac CIQ as necessary.	h the local government officer.
A. Is the local government officer or a family member of the officer receiving or l other than investment income, from the vendor?	ikely to receive taxable income,
Yes No	
B. Is the vendor receiving or likely to receive taxable income, other than investmen of the local government officer or a family member of the officer AND the taxable local governmental entity?	
Yes No	
Describe each employment or business relationship that the vendor named in Section 1 m other business entity with respect to which the local government officer serves as an o ownership interest of one percent or more.	
6 Check this box if the vendor has given the local government officer or a family member as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.0	
Signature of vendor doing business with the governmental entity	Date
Form provided by Texas Ethics Commission www.ethics.state.tx.us	Revised 1/1/2021

### CONFLICT OF INTEREST QUESTIONNAIRE For vendor doing business with local governmental entity

A complete copy of Chapter 176 of the Local Government Code may be found at http://www.statutes.legis.state.tx.us/ Docs/LG/htm/LG 176.htm. For easy reference, below are some of the sections cited on this form.

Local Government Code § 176.001(1-a): "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

(A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;

(B) a transaction conducted at a price and subject to terms available to the public; or

(C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

### Local Government Code § 176.003(a)(2)(A) and (B):

(a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:

(2) the vendor:

(A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that

 $(\bar{i})$  a contract between the local governmental entity and vendor has been executed; or

(ii) the local governmental entity is considering entering into a contract with the vendor;

(B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor.

### Local Government Code § 176.006(a) and (a-1)

(a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:

(1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);

(2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or

(3) has a family relationship with a local government officer of that local governmental entity.
 (a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:

### (1) the date that the vendor:

(A) begins discussions or negotiations to enter into a contract with the local governmental entity; or

(B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or

### (2) the date the vendor becomes aware:

(A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);

(B) that the vendor has given one or more gifts described by Subsection (a); or

(C) of a family relationship with a local government officer.

Form provided by Texas Ethics Commission

www.ethics.state.tx.us

Revised 1/1/2021

# BROWNSVILLE PUBLIC UTILITIES BOARD RESIDENCE CERTIFICATION

In accordance with Art. 601g, as passed by the 1985 Texas Legislature, the following will apply. The pertinent portion of the Act has been extracted and is as follows:

Section 1. (a)

(1) "Nonresident bidder" means a bidder whose principal place of business is not in this state, but excludes a contractor whose ultimate parent company or majority owner has its principal place of business in this state.

(2) "Texas resident bidder " means a bidder whose principal place of business is in this state, and includes a contractor whose ultimate parent company or majority owner has its principal place of business in this state.

Section 1. (b)

The state or governmental agency of the state may not award a contract for general construction, improvements, services, or public works projects or purchases of supplies, materials or equipment to a nonresident bidder unless the nonresident's bid is lower than the lowest bid submitted by a responsible Texas resident bidder by the same amount that a Texas resident bidder would be required to underbid a nonresident bidder to obtain a comparable contract in the state in which the nonresident's principal place of business is located.

I certify that \_\_\_\_\_

(Company Name) is a	resident Texas bidder	as defined in Art. 601g.
---------------------	-----------------------	--------------------------

Signature:
Print Name:
Company Name) is a <b>nonresident bidder</b> as defined in Art. 601g. and our principal place of
(City and State)
Signature:
Print Name:

### Organization Name State Law Verifications

I,	_ (Person's name), the undersigned
representative of (Company or Business name) _	

"Company") being an adult over the age of eighteen (18) years of age, after being duly sworn by the undersigned notary, do hereby depose and verify under oath as follows:

- **IRAN, SUDAN AND FOREIGN TERRORIST ORGANIZATIONS**: By submission of a response to City of Brownsville Public Utilities Board ("BPUB") Request for Qualifications Q018-23 (the "RFQ"), the responding Company represents that, to the extent this proposal submission or any contracts executed in response to this proposal constitutes a governmental contract within the meaning of Section 2252.151 of the Texas Government Code, as amended, solely for purposes of compliance with Section 2252.152 of the Texas Government Code, and except to the extent otherwise required by applicable federal law, neither the responding Company, nor any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the Company is a company listed by the Texas Government Code.
- ANTI-BOYCOTT ISRAEL VERIFICATION: By submission of a response to the BPUB RFQ, the responding Company represents that, to the extent this proposal submission, or any contracts executed in response to this proposal, constitutes a contract for goods or services within the meaning of Section 2271.002 of the Texas Government Code, as amended, solely for purposes of compliance with Chapter 2271 of the Texas Government Code, and subject to applicable federal law, including without limitation, 50 U.S.C. Section 4607, the responding Company, as well as any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the Company, (1) does not boycott Israel and (2) will not boycott Israel through the term of any such contract. The term "boycott Israel" as used in this paragraph has the meaning assigned to such term in Section 808.001 of the Texas Government Code, as amended.
- VERIFICATION REGARDING NO DISCRIMINATION AGAINST FIREARMS: By submission of a response to the BPUB RFQ, the responding Company represents that, to the extent this proposal submission, or any contracts executed in response to this proposal, constitutes a contract for goods or services for which a written verification is required under Section 2274.002, Texas Government Code (as added by Senate Bill 19, 87th Texas Legislature, Regular Session), as amended, the responding Company hereby verifies that it, as well as any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the Firm, (1) does <u>not</u> have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association; and (2) will <u>not</u> discriminate during the term of any such contract against a firearm entity or firearm trade association. The foregoing verification is made solely to comply with Section 2274.002, Texas Government Code (as added by Senate Bill 19, 87th Texas Legislature, Regular Session), as amended, to the extent such section does not contravene

applicable Texas or federal law. As used in the foregoing verification, "discriminate against a firearm entity or firearm trade association" shall have the meaning assigned to such term in Section 2274.001, Texas Government Code (as added by Senate Bill 19, 87th Texas Legislature, Regular Session).

• VERIFICATION REGARDING NO ENERGY COMPANY BOYCOTTS: By submission of a response to the BPUB RFQ, the responding Company represents that, to the extent this proposal submission, or any contracts executed in response to this proposal, constitutes a contract for goods or services for which a written verification is required under Section 2274.002, Texas Government Code (as added by Senate Bill 13, 87th Texas Legislature, Regular Session), as amended, the responding Company hereby verifies that the responding Company, as well as any wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of the Firm, (1) does <u>not</u> boycott energy companies and (2) will <u>not</u> boycott energy companies during the term of any such contract. The foregoing verification is made solely to comply with Section 2274.002, Texas Government Code (as added by Senate Bill 13, 87th Texas Legislature, Regular Session), as amended, to the extent such section does not contravene applicable Texas or federal law. As used in the foregoing verification, "boycott energy companies" shall have the meaning assigned to such term in Section 809.001(1), Texas Government Code.

DATE	SIGNATURE OF COMPANY REPRESENTATIVE
On this the day of	, 20, personally appeared
being duly sworn, did swear	, the above-named person, who after by me r and confirm that the above is true and correct.
NOTARY SEAL	

NOTARY	SIGNATURE	

Date

# **Previous Customer Reference Worksheet**

Name of Customer:	Customer Contact:
Customer Address:	Customer Phone Number:
	Customer Email:
Name of Company Performing Referenced Work:	
What was the Period of Performance?	What was the Final Acceptance Date?
From:	
To: Dollar Value of Contract? \$	What Type of Contract? <ul> <li>Firm Fixed Price</li> <li>Time and Material</li> <li>Not to Exceed</li> <li>Cost Plus Fixed Fee</li> <li>Other, Specify:</li></ul>
Provide a brief description of the work performed f	For this customer (add additional page if required)

Form <b>W-9</b>	
Form WW-J	
(Rev. March 2024)	
Department of the Treasu	in.

### Request for Taxpayer Identification Number and Certification Go to www.irs.gov/FormW9 for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Internal Revenue Service G0 to WWW.Irs.gov/rormwys for instructions and the rates

1	Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the overhity's name on line 2.)	wner's name on line	1, and enter the business/disregarded
2	Business name/disregarded entity name, if different from above.		
3a	Check the appropriate box for federal tax classification of the entity/individual whose name is entered only one of the following seven boxes.	on line 1. Check	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):
	LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership)     Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) t     classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check     box for the tax classification of its owner.     Other (see instructions)		Exempt payee code (if any) Exemption from Foreign Account Tac Compliance Act (FATCA) reporting code (if any)
3b	If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax and you are providing this form to a partnership, trust, or estate in which you have an ownership in this box if you have any foreign partners, owners, or beneficiaries. See instructions		(Applies to accounts maintained outside the United States.)
5	Address (number, street, and apt. or suite no.). See instructions,	Requester's name a	ind address (optional)
6	City, state, and ZIP code		
	List account number(s) here (optional)		

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

	-	-	
r		tion number	

Note: If the account is in more than one name, see the instructions for line 1. See also What Name and Number To Give the Requester for guidelines on whose number to enter.

#### Part II Certification

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and

4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign	Signature o
Here	U.S. person

### **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

#### What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

Cat. No. 10231X

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

#### Purpose of Form

Date

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

Form W-9 (Rev. 3-2024)

Vev. October 2021) epartment of the Treasury ternal Revenue Service Se						sternal Revenue Code.	OMB No. 1545-1621		
						rmation.			
	OT use this form for							Instead use Form	
1.55	entity or U.S. citizer	n or residen	<b>t</b>	4 4 4	St 155 7	S 8 23		W-9	
	eign individual	121.18		1.1.1.	1.101.1	2.1.1.1		(Individual) or Form 8233	
	reign individual or er iss claiming treaty b	10 M 1 8 C	g that income is effectively con	nected with	the conduc	t of trade or t	ousiness within the U	nited States W-8EC	
					de la constanción de		· · · · · ·		
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			aiming that income is effectively						
			claiming treaty benefits) (see ins					W-8ECI or W-8EXF	
Any	person acting as an	intermedia	ry (including a qualified intermed	diary acting	as a qualifie	ed derivatives	dealer)	W-8IM	
Pa	tl Identifie	cation of	Beneficial Owner	15					
<ol> <li>Name of organization that is the beneficial owner</li> </ol>						2 Cour	try of incorporation of	or organization	
3	Name of disregard	ied entity re	ceiving the payment (if applicat	ole, see inst	tructions)				
				_					
4					rporation Partnership				
	Simple trust				plex trust Dereign Government - Controlled Entit				
	Central Bank	or Issue	Private foundation     Dismograded entity	Estat				ment - Integral Part	
	Grantor trust	wheel we the second	Disregarded entity		ternational organization the entity a hybrid making a treaty claim? If "Yes," comple			Part III. 🗌 Yes 🗌 No	
5									
•	Chapter 4 Status (FATCA status) (See instructions for details and complete the certification below for the entity's applicable status.) Nonparticipating FFI (including an FFI related to a Reporting IGA Nonreporting IGA FFI, Complete Part XII.								
	FFI other than a deemed-compliant FFI, participating FFI, or			Nonreporting IGA FFI. Complete Part XII. Foreign government, government of a U.S. possession, or foreign					
	exempt beneficial owner). central bank of issue. Complete Part XIII.					s. possession, or loreign			
	Participating F     Deporting Max					lional organization. Complete Part XIV. t retirement plans. Complete Part XV.			
		Reporting Model 2 FFL     En						wners. Complete Part XVI	
						2011/07-01 N 10-01	stitution. Complete Pa	San Sul an	
	FFI, sponsored FFI, or nonreporting IGA FFI covered in Part XI				Excepted nonfinancial group entity. Complete Part XVIII.				
	See instructions.				Excepted nonfinancial start-up company. Complete Part XIX.				
	Sponsored FF	onsored FFI. Complete Part IV.				Excepted nonfinancial entity in liquidation or bankruptcy.			
	Certified deemed-compliant nonregistering local bank. Complete				Complete Part XX.				
	Part V.				501(c) organization. Complete Part XXI.				
	Certified deemed-compliant FFI with only low-value accounts				Nonprofit organization. Complete Part XXII.				
	Complete Part VI.				Publicly traded NFFE or NFFE affiliate of a publicly traded				
	Certified deemed-compliant sponsored, closely held investment				corporation. Complete Part XXIII.				
	vehicle. Complete Part VII.				Excepted territory NFFE. Complete Part XXIV.				
	Certified deemed-compliant limited life debt investment entity.			ity.	Active NFFE. Complete Part XXV.				
	Complete Part VIII.			0.940.225			plete Part XXVI.	Second Second	
	Certain investment entities that do not maintain financial accounts Complete Part IX.			counts.	Excepted inter-affiliate FFI. Complete Part XXVII.     Direct reporting NFFE.				
	Owner-documented FFI. Complete Part X.				Sponsored direct reporting NFFE. Complete Part XXVIII.				
	Restricted distributor. Complete Part XI.				Account that is not a financial account.				
6	the second se		street, apt. or suite no., or rural ro	ute). Do not			second and a second	an a registered address).	
	City or town, state or province. Include postal code where appropria			nronriste			Country		
_				P. Spinner			Sound		
7	Mailing address (if different from above)								
	City or town, state	or provinc	e. Include postal code where ap	propriate.			Country		

# Item 529 Concrete Curb, Gutter, and Combined Curb and Gutter



### DESCRIPTION

Construct hydraulic cement concrete curb, gutter, and combined curb and gutter.

### 2. MATERIALS

1.

3.

Furnish materials conforming to:

- Item 360, "Concrete Pavement"
- Item 420, "Concrete Substructures"
- Item 421, "Hydraulic Cement Concrete"
- Item 440, "Reinforcement for Concrete"

Use Class A concrete or material specified on the plans. Use Grade 8 coarse aggregate for extruded Class A concrete. Use other grades if approved,

When approved, use fibers meeting the requirements of <u>DMS-4550</u>, "Fibers for Concrete," to replace reinforcing steel in Class A concrete. Dose fibers in accordance with the Department's MPL of pre-qualified fibers for concrete.

### CONSTRUCTION

Provide finished work with a well-compacted mass and a surface free from voids and honeycomb, in the required shape, line, and grade. Round exposed edges with an edging tool of the radius shown on the plans. Mix, place, and cure concrete in accordance with item 420, "Concrete Substructures." Construct joints at locations shown on the plans. Cure for at least 72 hr.

Furnish and place reinforcing steel in accordance with Item 440, "Reinforcement for Concrete."

Set and maintain a guideline that conforms to alignment data shown on the plans, with an outline that conforms to the details shown on the plans. Ensure that changes in curb grade and alignment do not exceed 1/4 in. between any 2 contacts on a 10-ft. straightedge.

3.1. Conventionally Formed Concrete. Shape and compact subgrade, foundation, or pavement surface to the line, grade, and cross-section shown on the plans. Lightly sprinkle subgrade or foundation material immediately before concrete placement.

> Pour concrete into forms, and strike off with a template 1/4 to 3/8 in. less than the dimensions of the finished curb unless otherwise approved. After initial set, plaster surface with mortar consisting of 1 part hydraulic cement and 2 parts fine aggregate. Brush exposed surfaces to a uniform texture.

> Place curbs, gutters, and combined curb and gutters in 50-ft. maximum sections unless otherwise approved.

3.2. Extruded or Slipformed Concrete. Hand-tamp and sprinkle subgrade or foundation material before concrete placement. Provide clean surfaces for concrete placement. Coat cleaned surfaces, if required, with approved adhesive or coating at the rate of application shown on the plans or as directed. Place concrete with approved self-propelled equipment.

The forming tube of the extrusion machine or the form of the slipform machine must be easily adjustable vertically during the forward motion of the machine to provide variable heights necessary to conform to the restablished gradeline.

Attach a pointer or gauge to the machine so that a continual comparison can be made between the extruded or slipform work and the grade guideline. Other methods may be used when approved.

Finish surfaces immediately after extrusion or slipforming.

### 4. MEASUREMENT

This Item will be measured by the foot

### 5. PAYMENT

The work performed and materials furnished in accordance with this Item and measured as provided under "Measurement" will be paid for at the unit price bid for "Concrete Curb," "Concrete Curb (Mono)," or "Concrete Curb and Gutter" of the type specified. This price is full compensation for surface preparation of curb foundation, equipment, labor, materials, tools, and incidentals

# Item 530 Intersections, Driveways, and Turnouts



## 1. DESCRIPTION

Construct and pave intersections, driveways, and turnouts. Pave existing intersections, driveways, and turnouts.

Intersections are considered to be areas off the travel lanes and shoulders of the Contract highway on the intersecting highway on the state system. The intersecting on-system highway work will be paid for under this item only when shown on the plans.

Driveways are defined as private (residential or commercial) and public (county road and city street) access areas off the travel [anes and shou]ders.

Turnouts include but are not limited to mailbox and litter barrel widenings.

### 2. MATERIALS

Furnish materials that meet the following:

- Item 247, "Flexible Base"
- Item 260, "Lime Treatment (Road-Mixed)"
- Item 263, "Lime Treatment (Plant-Mixed)"
- Item 275, "Cement Treatment (Road-Mixed)"
- Item 276, "Cement Treatment (Plant-Mixed)"
- Item 292; "Asphalt Treatment (Plant-Mixed)"
- Item 316, "Seal Coat"
- Item 330, "Limestone Rock Asphalt Pavement"
- Item 334, "Hot-Mix Cold-Laid Asphalt Concrete Pavement"
- Item 340, "Dense-Graded Hot-Mix Asphalt (Small Quantity)"
- Item 360, "Concrete Pavement"
- Item 421, "Hydraulic Cement Concrete"
- Item 440, "Reinforcement for Concrete"

### CONSTRUCTION

Construct and pave intersections, driveways, and turnouts, and pave existing intersections, driveways, and turnouts as shown on the plans or as directed. Place materials in accordance with construction Articles of pertinent Items. Provide uninterrupted access to adjacent property unless otherwise directed. Ensure that abrupt elevation changes in driveway or turnout areas that serve as sidewalks do not exceed 1/4 in. and that the sidewalk area cross slope does not exceed 2%, Ready-mix concrete and hand finishing will be permitted when concrete pavement is specified unjess otherwise shown on the plans for intersections.

### 4. MEASUREMENT

This Item will be measured by the square yard of the final pavement surface.

530

# Item 531 Sidewalks

1.



531

### DESCRIPTION

Construct hydraulic cement concrete sidewalks.

### 2. MATERIALS

Furnish materials conforming to the following:

- Item 360, "Concrete Pavement"
- Item 420, "Concrete Substructures"
- Item 421, "Hydraulic Cement Concrete"
- Item 440, "Reinforcement for Concrete"

Use Class A concrete unless otherwise shown on the plans. Use Grade 8 course aggregate for extruded Class A concrete. Use other grades if approved.

### 3. CONSTRUCTION

Shape and compact subgrade, foundation, or pavement surface to the line, grade, and cross-section shown on the plans. Lightly sprinkle subgrade or foundation material immediately before concrete placement. Handtamp and sprinkle foundation when placement is directly on subgrade or foundation materials. Remove and dispose of existing concrete in accordance with Item 104, "Removing Concrete." Provide a clean surface for concrete placement directly on the surface material or pavement.

Mix and place concrete in accordance with the pertinent Items. Hand-finishing is allowed for any method of construction. Finish exposed surfaces to a uniform transverse broom finish surface. Curb ramps must include a detectable warning surface and conform to details shown on the plans. Install joints as shown on the plans. Ensure that abrupt changes in sidewalk elevation do not exceed 1/4 in., sidewalk cross slope does not exceed 2%, curb ramp grade does not exceed 8.3%, and flares adjacent to the ramp do not exceed 10% slope. Ensure that the sidewalk depth and reinforcement are not less than the driveway cross-sectional details shown on the plans where a sidewalk crosses a concrete driveway.

Provide finished work with a well-compacted mass, a surface free from voids and honeycomb, and the required true-to-line shape and grade. Cure for at least 72 hr. in accordance with Item 420, "Concrete Substructures."

- 3.1. Conventionally Formed Concrete. Provide pre-molded or board expansion joints of the thickness shown on the plans for sidewalk section lengths greater than 8 ft. but less than 40 ft., unless otherwise directed. Terminate workday production at an expansion joint.
- 3.2. Extruded or Slipformed Concrete. Provide any additional surface finishing immediately after extrusion or slipforming as required on the plans. Construct joints at locations as shown on the plans or as directed.

### MEASUREMENT

Sidewalks will be measured by the square yard of surface area. Curb ramps will be measured by the square yard of surface area or by each. A curb ramp consists of the ramp, landing, adjacent flares or side curb, and detectable warning surface as shown on the plans.

### PAYMENT

5.

The work performed and materials furnished in accordance with this Item and measured as provided under "Measurement" will be paid for at the unit price bid for "Concrete Sidewalks" of the depth specified and "Curb Ramps" of the type specified. This price is full compensation for surface preparation of sidewalk foundation; materials; removal and disposal of existing concrete; excavation, hauling and disposal of excavated material; drilling and doweling into existing concrete curb, sidewalk, and pavement; repair of adjacent street or pavement structure damaged by these operations; and equipment, labor, materials, tools, and incidentals.

Sidewalks that cross and connect to concrete driveways or turnouts will be measured and paid for in accordance with Item 530, "Intersections, Driveways, and Turnouts."