



## TENASKA EQUITY FUND DISTRIBUTION BOND ORDINANCE SECTION 33L COMPLIANCE PROCESS TIMETABLE

DRAFT

January							February							March							April							May						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
1	2	3	4	5	6	7				1	2	3	4				1	2	3	4							1		1	2	3	4	5	6
8	9	10	11	12	13	14	5	6	7	8	9	10	11	5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13
15	16	17	18	19	20	21	12	13	14	15	16	17	18	12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20
22	23	24	25	26	27	28	19	20	21	22	23	24	25	19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27
29	30	31					26	27	28					26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31			
														30																				

REF.	DATE	TASK
1	January 1, 2023	Advertise Request for Proposals (RFQ) for Engineering Firm to perform review required by Section 33L of the Bond Ordinance
2	January 8, 2023	Advertise Request for Proposals (RFQ) for Engineering Firm to perform review required by Section 33L of the Bond Ordinance
3	January 18, 2023	Responses to RFQ due by 5 pm
4	January 19, 2023	Open Responses to RFQ at 11 am
5	February 6, 2023	Approval to Execute Agreement with Schneider Engineering
6	February 8, 2023	RFQ Updates presented to Finance Committee
7	March 6, 2023	Kick Off meeting held between BPUB and Schneider Engineering
8	March 6, 2023	Preliminary data submitted to Schneider Engineering
9	March 10, 2023	List of additional data requests submitted to BPUB
10	April 10, 2023	Draft Report received from Schneider Engineering
11	April 17, 2023	Consulting Engineer Report with Written Certification is Finalized. Bond Ordinance requires Written Certification that implementation of the plan would not impair the reliability, efficiency or availability of utility service required to be delivered to the customers of the System.
12	April 18, 2023	Certificate of Designated Financial Officer finalized.
13	April 18 - 19, 2023	Rating Agency calls to discuss preliminary findings of Schneider Engineering report
14	April 28, 2023	Rating Agencies deliver letters to the effect that implementation of the TEF Rebate Plan will not cause withdrawal or lowering of ratings then in effect.
15	5/1/2023 (Special Board Meeting)	BPUB Board recommends by resolution that City Commission approve TEF Rebate Plan based upon a Written Certification of Consulting Engineer that implementation of the plan would not impair the reliability, efficiency or availability of utility service required to be delivered to the customers of the System. The Certificate of the Designated Financial Officer should be included as an Exhibit to the Resolution.
16	May 2, 2023	The City Commission approves the BPUB recommendation and adopts a resolution which makes a finding and determination that following implementation of TEF Rebate Plan by the Board, the BPUB System is expected to produce Gross Revenues in amounts sufficient in each Fiscal Year while any of the Senior Lien Obligations are to be outstanding to comply with the Bond Ordinance
17	May 3, 2023	File EMMA notice relating to TEF Rebate Plan