



Date: October 5, 2022
To: All Vendors
Subject: Addendum #1

REFERENCE: P004-23 Establishment, Administration and Management of a Section 115 Trust for Other Post-Employment Benefits

This Addendum forms part of the contract and clarifies, corrects or modifies original proposal document.

Question 1: Will electronic signatures be accepted?

Answer 1: Yes, electronic signatures will be accepted.

Question 2: How many total participants?

Answer 2: As of July 31, 2022, there were 60 participants in the plan.

Question 3: What is the plan effective date?

Answer 3: The Trust will become effective once the process is complete and the Trust has been established.

Question 4: Will this plan be aggregated or will each retiree have their own individual investment account?

Answer 4: The plan will be aggregated.

Question 5: On page 18, Exhibit B is referenced, however, Exhibit B is not included in the RFP.

Answer 5: It should read Exhibit A, which is attached to the RFP.

Question 6: Is there another questionnaire table or pricing table?

Answer 6: No, respondents can provide their pricing on a separate sheet of paper.

The signature of the company agent, for the acknowledgement of this addendum, shall be required. **Complete information below and return via e-mail to: dsolitaire@brownsville-pub.com.**

I hereby acknowledge receipt of this addendum.

Company: _____

Agent Name: _____

Agent Signature: _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Phone Number: _____ **E-mail address:** _____

If you have any further questions about the Proposal, call 956-983-6366.

BY: *Diane Solitaire*
Purchasing